

2. Personal details of Individuals who are members, investors or trustees (continued)

Mobile

Email

Date of birth

i For date of birth corrections, please attach a certified copy of your identification eg driver's licence issued under state or territory law, passport issued by the Commonwealth that has not expired within the past two years. For the full list of acceptable documents, please refer to the following link: https://www.bt.com.au/content/dam/public/panorama/pdf/BT_Panorama_-_How_to_certify_documents_flyer.PDF

Investor 2 (for joint tenants only)/Trustee 2

Title

Surname

Given names

Residential address

State

Postcode

Mobile

Email

Date of birth

i For date of birth corrections, please attach a certified copy of your identification eg driver's licence issued under state or territory law, passport issued by the Commonwealth that has not expired within the past two years. For the full list of acceptable documents, please refer to the following link: https://www.bt.com.au/content/dam/public/panorama/pdf/BT_Panorama_-_How_to_certify_documents_flyer.PDF

☐ Tick here if there are more than 2 individuals, and provide details on a separate sheet

3. Tax File Number – for Super/Pension accounts only

You are not obliged to provide us with your Tax File Number (TFN). However, providing us with your TFN gives you advantages which may not apply if you choose to withhold your TFN, as detailed in Section 11 of our Privacy Statement. Please contact the Australian Taxation Office for more information about your TFN and its use.

Any details you do provide us (including your TFN) that are personal information will be collected, used and disclosed in accordance with our Privacy Statement (in particular please see Section 11 as regards TFNs) which is available at www.asgard.com.au/privacy or by calling us.

Tax file number (TFN)

4. Australian Company Number (ACN) – for Company, SMSF/Trust with a Corporate Trustee only

Australian Company

Company name (as registered by ASIC)

ACN



DECXJAS41143

5. Australian Business Number (ABN) – for SMSF only

ABN

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6. Signatures

By signing this form I/we

- > confirm that the details provided on this form are true and correct;
- > agree to the consents in the Privacy Statement and Consent Request Section.

If the account referred to in Section 1 is in joint names, all account holders must sign. If there are more than four account holders, attach additional signatures.

Signature of:

- ☐ Member/Investor 1 ☐ Trustee 1 ☐ Director
☐ Sole Director ☐ Sole Secretary ☐ Power of Attorney

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Date

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Signature of:

- ☐ Investor 3 ☐ Trustee 3 ☐ Power of Attorney

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Date

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Signature of:

- ☐ Investor 2 ☐ Trustee 2 ☐ Director
☐ Secretary ☐ Power of Attorney

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Date

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Signature of:

- ☐ Investor 4 ☐ Trustee 4 ☐ Power of Attorney

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Date

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