



How to provide your Consent to transfer cash balance to BT Panorama

You can provide your consent via *Investor Online* or by completing a form. Refer to the relevant section below that corresponds to the action you'd like to perform.

How to access *Investor Online*

1. Go to [Investor Online](#)
2. Enter the first seven digits of your account number and your four digit PIN, then click login.

Note: If you've forgotten your PIN, simply click the 'Forgotten PIN' link on *Investor Online* login page. We'll need to have your email address on file to reset your PIN online so you may need to call us to update these details first on 1800 998 185, Monday to Friday between 8.30am to 7pm Sydney time (8.00pm during daylight savings time).

Providing your consent via *Investor Online*

1. Log in to [Investor Online](#)
2. Navigate to the top menu and click 'Account' > 'Manage my account' > 'Consent to transfer cash balance to BT Panorama'
3. Click 'Start working'

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Consent to transfer cash balance to BT Panorama

Account Name
Account Number
Account

About the Consent to transfer cash balance to BT Panorama facility

BT Panorama has a different integrated cash account called the BT Cash Management Account (BT CMA) issued by Westpac Banking Corporation (Westpac). On Asgard, your cash account is your eCASH or CASH Connect account and is issued by St.George Bank (a division of Westpac). The BT CMA is held by BT Portfolio Services Ltd on your behalf. However, you directly hold your eCASH or CASH Connect account (Cash Account).

This means we'll need your consent before 28 February 2026 to transfer your cash balance in your Cash Account when we move your eWRAP Investment account to BT Panorama Investments in 2026.

If you don't provide consent to transfer your cash balance, an investment drawdown will be triggered following the move to ensure the BT CMA meets the minimum cash balance for BT Panorama Investments (which is \$2000).

For more information about the BT CMA and BT Panorama Investments, read the [BT CMA Terms & Conditions](#) and [BT Panorama Investments Investor Guide](#).

Start working

4. Select if you would like to provide consent or not
 - If you elected to not provide consent, ensure your nominated bank details are correct. You can view your nominated bank details on the Account details screen. To update your bank details, complete the eCASH and CASH Connect Nominated Account and External Linked Account Amendment form and send to us for processing (refer 'View your nominated bank account details' and 'Update your nominated bank account details' below)
5. Go to the bottom of the page and click 'Print and submit'

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Consent to transfer cash balance to BT Panorama

Account name	Adviser name	ASGARD - HEAD OFFICE
Account number	Adviser number	0023720-BA-01
Account		

Important information

BT Panorama has a different integrated cash account called the BT Cash Management Account (BT CMA) issued by Westpac Banking Corporation (Westpac). On Asgard, your cash account is your eCASH or CASH Connect account and is issued by St. George Bank (a division of Westpac). The BT CMA is held by BT Portfolio Services Ltd on your behalf. However, you directly hold your eCASH or CASH Connect account (Cash Account).

This means we'll need your consent before 28 February 2026 to transfer your cash balance in your Cash Account to BT Panorama Investments when we move your eWRAP Investment account to BT Panorama Investments in 2026.

If you don't provide consent to transfer your cash balance in this form, an investment drawdown will be triggered following the move to ensure the BT CMA meets the minimum cash balance for BT Panorama Investments (which is \$2000).

For more information about the BT CMA and BT Panorama Investments, read the [BT CMA Terms & Conditions](#) and [BT Panorama Investments Investor Guide](#).

Cash Account balance transfer consent

Do you consent to transfer the balance of your Cash Account to the BT CMA?

Important: ensure you read the important information section above prior to making an election.

☐ Yes. I/we consent to the transfer of the balance of my/our Cash Account (linked to my/our eWRAP Investment account) to the BT CMA which will be opened on my/our behalf at the time my/our account is moved to BT Panorama Investments.

☐ No. I/we do not consent to the transfer of the balance of my/our Cash Account (linked to my/our eWRAP Investment account) to the BT CMA.

[Print and submit](#) or [Cancel](#)

6. Print a copy of the form for your reference (optional)
7. Click 'Submit'

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Consent to transfer cash balance to BT Panorama

Account name	Adviser name	ASGARD - HEAD OFFICE
Account number	Adviser number	0023720-BA-01
Account		

Optional: Print

Click 'Print' to print a copy of the form for future reference

[Print](#)

Next Step: Submit

Click 'Submit' to submit this instruction

[Submit](#)

8. A confirmation message will be displayed.

Providing your consent via paper form

1. Complete the [Consent to transfer cash balance to BT Panorama form](#)
2. Refer to the form for instructions on submitting your request to us for processing
3. To upload an electronic copy of your completed paper form securely online, login to *Investor Online* and navigate to Forms > Document upload menu > select 'Cash Consent' from the Form type dropdown menu and follow the prompts.
4. If you need any help, click the main Help menu and Select 'How can I upload documents for processing?'

Document upload

Account Name
Account Number
Account

Asgard Open eWRAP Investment Account

About the Document upload facility

You can use our Document upload facility to securely submit our most popular forms to us for processing. The documents uploaded must be an exact copy of the original completed and signed form, with your original signature(s).

- Click the 'Form type' dropdown box below for the list of forms we can accept this way.
- [Click here](#) for the list of forms we can't accept this way as we need the original via post to meet legal or third party requirements.

If you have multiple form types for the selected account, please submit separate Document uploads for each form type.

Account: Asgard Open eWRAP Investment Account

Form type:

Select Form... ▼

 The document(s) uploaded must relate to the Form type and Account selected

Start Work

Select Form...

Account Amendment

Cash Consent

Certified ID

Certified ID Sponsored shares

Change or remove Adviser

In-Specie Transfer Out

Nominated Bank Account

Tax File Number notification

Checking your consent instructions provided

- Navigate to the top menu and click Account > Account details
- The Consent to transfer cash balance field will display your instruction provided for the transfer of your Cash Account balance when we move your eWRAP Investment account to BT Panorama in 2026:
 - Yes, transfer cash balance to BT Panorama
 - No, do not transfer cash balance to BT Panorama
 - Cash transfer instructions not yet received
- You can change your consent instructions at any time until the cutoff date of 28 February 2026.

Asgard Open eWRAP Investment Account - AEWRAO

Contract Date:	28-Sep-2006	
Activation Status:	Activated	
<u>Investor Reports Preference:</u>	View online	
<u>Tax Reports Preference:</u>	Mail to investor	
Tax Invoices:	Investor	
Other products/services information:	No	
Tax File Number:	Supplied	
ABN:		
<u>Nominated Bank Account:</u>	Fe4C78Dc80A56A 737-608 06971326	
Nominated Asset:	Default Sell Method	
Monthly Adviser Fee:	eCASH	0.00%pa
	Managed Funds	0.00%pa
	Shares	0.00%pa
Auto-rebalancing:	No	
Auto Investing Excess Cash:	No	
Authority to Operate:	No	
Authority to Transfer Cash:	No	
Consent to transfer cash balance:	Cash transfer instructions not yet received	
Share Trading:	No	

View your nominated bank account details

1. Log in to *Investor Online*
2. Navigate to the top menu and click 'Account' > 'Account details'
3. View your 'Nominated Bank Account' details

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Account details [\[Print\]](#)

Last Update: 9 July 2025 09:47 AWST

Account Name
Account Number
Account

Address: Cf- ASGARD
PO BOX 7490
CLOISTERS SQUARE PO
WA 6850

Date of Birth: 04-Jul-1973
Gender: Female
Residency: Australia
Work Phone:
Home Phone:
Fax:
Mobile: 0438881234
Email: dummy@hotmail.com

Contact: 71E5D812, D887A

Asgard Open eWRAP Investment Account - AEWRAO

Contract Date: 28-Sep-2006
Activation Status: Activated
[Investor Reports Preference:](#) View online
[Tax Reports Preference:](#) Mail to investor
Tax Invoices: Investor
Other products/services information: No
Tax File Number: Supplied
ABN:

Nominated Bank Account: Fe4C78Dc80A56A
737-608 06971326

Update your nominated bank account details

Complete the eCASH and CASH Connect Nominated Account and External Linked Account Amendment form

4. Refer to the form for instructions on submitting your request
5. To upload an electronic copy of your completed paper form securely online, login to *Investor Online* and navigate to Forms > Document upload menu > select 'Nominated Bank Account' from the Form type dropdown menu and follow the prompts.
6. If you need any help, click the main Help menu and Select 'How can I upload documents for processing?'

For more information

asgard.com.au | 1800 731 812 | PO Box 7490 Perth WA 6850

Asgard

Disclaimer

Asgard Capital Management Limited ABN 92 009 279 592 is the administrator of Asgard eWRAP Super/Pension (and badged versions), Asgard Infinity eWRAP Super/Pension, Asgard Managed Profiles and Separately Managed Account – Funds Super/Pension, and Asgard Elements Super/Pension (Asgard Super), Asgard Infinity eWRAP Investment and Asgard eWRAP Investment (and badged versions).