

Closure of BT Super for Life - Westpac Group Plan phone line

Effective: 31 March 2023

Product Update

The information in this notice dated 31 March 2023 provides information in relation to BT Super for Life – Westpac Group Plan. This should be read together with the BT Super for Life – Westpac Group Plan Product Disclosure Statement (PDS) and the Additional Information Booklet (AIB) issued by BT Funds Management Limited ABN 63 002 916 458 AFSL 233724, which can be obtained by calling 1300 776 417 (between 8.30am and 5.30pm (Sydney time) Monday to Friday until 31 March 2023) and are available at bt.com.au/staff.

It is important that you read and understand the information in this notice.

Closure of contact centre phone line

The BT Super for Life – Westpac Group Plan phone line will be closed at 2.00pm on 31 March 2023 to allow our team to prepare for the move of our members to Mercer. From 3 April 2023, please contact the Mercer Super Helpline on 1800 682 525 for assistance.

For more information

www.mercersuper.com.au/bt | 1300 776 417 (until 31 March 2023) | 1800 682 525 (from 3 April 2023)
| Monday to Friday 8.00am – 7.00pm (Sydney time) | GPO Box 3958, Sydney NSW 2001



IMPORTANT INFORMATION

BT Super, BT Super for Life and Westpac Group Plan super accounts will merge into Mercer Super Trust on or around 1 April 2023. This means that from 5pm on 17 March 2023, Sydney time, there will be limited services available on your super account. Some transactions won't be available or will be delayed. This includes making withdrawals from your account, switching investments, making contributions, or updating your account details during this period. Please speak with us if you have an urgent transaction or are facing financial hardship. Please read the detailed letter and booklet which you should have received in February 2023 or go to our website at bt.com.au/supermerger for more information now.

Information current as at 21 March 2023. This information does not take into account your personal objectives, financial situation or needs and so you should consider its appropriateness, having regard to these factors before acting on it. BT Funds Management Limited ABN 63 002 916 458 AFSL 233724 (BTFM) is the trustee and the issuer of BT Super for Life – Westpac Group Plan which is part of Retirement Wrap ABN 39 827 542 991. A Product Disclosure Statement (PDS) is available for BT Super for Life – Westpac Group Plan and can be obtained by calling 1300 776 417 or through your online account. You should obtain and consider the PDS before deciding whether to acquire, continue to hold or dispose of interest in BT Super for Life – Westpac Group Plan. An investment in BT Super for Life – Westpac Group Plan is not an investment in, deposit with or any other liability of Westpac Banking Corporation ABN 33 007 457 141 (Westpac), any Division of Westpac or any other company in the Westpac Group. It is subject to investment risk, including possible delays in repayment of withdrawal proceeds and loss of income and principal invested. Except as expressly disclosed in the relevant PDS or Additional Information Booklet, Westpac and its related entities do not stand behind or otherwise guarantee the capital value or investment performance of BT Super for Life – Westpac Group Plan.