



UPDATE

Notice to investors regarding the appointment of a new custodian

Wrap Essentials Investment Funds

With effect from 27 May 2024, JPMorgan Chase Bank, N.A. (Sydney Branch) ABN 43 074 112 011 will replace The Hongkong and Shanghai Banking Corporation Limited ABN 65 117 925 970 as the appointed custodian of all managed investment schemes offered through the Wrap Essentials Investment Funds product.



For more information

bt.com.au | 1300 881 716 | GPO Box 2675 Sydney NSW 2001

Important information

This information is current as at 24 May 2024.

The information provided is factual only and does not constitute financial product advice. Before acting on it, you should seek independent financial and tax advice about its appropriateness to your objectives, financial situation and needs.

Westpac Financial Services Limited ABN 20 000 241 127, AFSL 233716 (WFSL) is the responsible entity and issuer of units in managed investment schemes offered through the Wrap Essentials Investment Funds product.

A Product Disclosure Statement (PDS) is available for the Wrap Essentials Investment Funds and can be obtained by calling us on 1300 881 716. You should obtain and consider the PDS before deciding whether to acquire, continue to hold or dispose of interests in the Wrap Essentials Investment Funds. A Financial Services Guide can be obtained by visiting bt.com.au or calling us on 1300 881 716.

WFSL is a subsidiary of Westpac Banking Corporation ABN 33 007 457 141 AFSL and Australian credit licence 233714 (Westpac). Unless otherwise disclosed in the relevant disclosure document(s), an investment in any of the Wrap Essentials Investment Funds is not an investment in, deposit with or any other liability of Westpac, any Division of Westpac or any other company in the Westpac Group. It is subject to investment risk, including possible delays in repayment of withdrawal proceeds and loss of income and principal invested. Westpac and its related entities do not stand behind or otherwise guarantee the capital value or investment performance of any of the Wrap Essentials Investment Funds.