

BT Investor Choice Funds

Investment option name changes

1 July 2022

This Update, dated 1 July 2022, updates information contained in the BT Investor Choice Funds Product Disclosure Statement (PDS) dated 5 March 2021 issued by Westpac Financial Services Limited ABN 22 000 241 127, AFSL 233716.

It should be read together with the PDS which is available at bt.com.au.

Investment option name changes

On 14 March 2022, names of BT Investor Choice Funds investment options were changed, so that the word 'Westpac' is replaced with 'BT Investor Choice', to better align these investment options with the BT brand. Additionally, names of three BT Investor Choice Funds investment options, which contain the term 'Tax Effective' were changed, so that the term 'Tax Effective' is removed from the names.

These are name changes only and there are no changes to the investment options' fees, investment strategy, investment objectives, asset allocation, risk profile, or any other changes in addition to the name change.

APIR Code	Investment option name before 14 March 2022	Investment option name effective 14 March 2022
WFS0102AU	Westpac All Australian Growth Share Fund	BT Investor Choice All Australian Growth Share Fund
WFS0103AU	Westpac All Australian Tax Effective Share Fund	BT Investor Choice All Australian Share Fund
WFS0327AU	Westpac All Australian Tax Effective Share Fund – Nil Entry Fee	BT Investor Choice All Australian Share Fund – NEF
WFS0013AU	Westpac Australian Bond Fund	BT Investor Choice Australian Bond Fund
WFS0022AU	Westpac Australian Growth Share Fund	BT Investor Choice Australian Growth Share Fund
WFS0101AU	Westpac Australian Property Securities Fund	BT Investor Choice Australian Property Securities Fund
WFS0329AU	Westpac Australian Property Securities Fund – Nil Entry Fee	BT Investor Choice Australian Property Securities Fund – NEF
WFS0021AU	Westpac Australian Tax Effective Share Fund	BT Investor Choice Australian Share Fund
WFS0033AU	Westpac Balanced Growth Fund	BT Investor Choice Balanced Growth Fund
WFS0334AU	Westpac Balanced Growth Fund – Nil Entry Fee	BT Investor Choice Balanced Growth Fund – NEF
WFS0011AU	Westpac Cash Management Trust	BT Investor Choice Cash Management Trust
WFS0003AU	Westpac Conservative Growth Fund	BT Investor Choice Conservative Growth Fund
WFS0034AU	Westpac Dynamic Growth Fund	BT Investor Choice Dynamic Growth Fund
WFS0023AU	Westpac International Share Fund	BT Investor Choice International Share Fund
WFS0032AU	Westpac Moderate Growth Fund	BT Investor Choice Moderate Growth Fund
WFS0333AU	Westpac Moderate Growth Fund – Nil Entry Fee	BT Investor Choice Moderate Growth Fund – NEF

For more information

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Current as at 1 July 2022. The information provided is factual only and does not constitute financial product advice. Before acting on it, you should seek independent financial and tax advice about its appropriateness to your objectives, financial situation and needs.

Westpac Financial Services Limited ABN 20 000 241 127, AFSL 233716 (WFSL) is the responsible entity and issuer of units in the BT Investor Choice Funds. A Product Disclosure Statement (PDS), is available for BT Investor Choice Funds and can be obtained by calling BT Customer Relations on 132 135, or visiting bt.com.au. You should obtain and consider the PDS before deciding whether to acquire, continue to hold or dispose of units in the BT Investor Choice Funds. A Financial Services Guide can be obtained by calling BT Customer Relations on 132 135, or visiting bt.com.au.

An investment in the BT Investor Choice Funds is not an investment in, deposit with or any other liability of Westpac Banking Corporation ABN 33 007 457 141 (the Bank) or any other company in the Westpac Group. It is subject to investment risk, including possible delays in repayment of withdrawal proceeds and loss of income and principal invested. Westpac and its related entities do not stand behind or otherwise guarantee the capital value or investment performance of the BT Investor Choice Funds. This product update provides an overview or summary only and it should not be considered a comprehensive statement on any matter or relied upon as such.

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