

Your investor number: «Investor\_number»

7 December 2021



# Notice of termination of the BT Global Share Fund

Dear «Salutation»,

As a valued investor with BT, we want to let you know about an important change about to investment with us.

Following a recent review of the managed investment schemes offered by BT, we<sup>1</sup> determined that it is in the best interests of investors to terminate the BT Global Share Fund.

This letter is to notify you that the BT Global Share Fund will be terminated on 7 March 2022.

## Why is the BT Global Share Fund terminating?

As a result of a recent review of our managed investment schemes, it was determined that the BT Global Share Fund has a fee structure that is not sustainable. If the scheme were to continue to run, the fee structure would need to change, likely resulting in an increased management fee for investors. Therefore, it was determined that it be terminated in the best interests of investors.

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<sup>1</sup> "We" in respect of the BT Global Share Fund means BT Funds Management No. 2 Limited as the Responsible Entity

## What does this mean for me?

You currently have the following investment holdings impacted by these changes:

Scheme name	APIR Code	Your holdings*	Termination to commence	Proceeds paid to you
BT Global Share Fund	RFA0014AU	<Holdings>	7 March 2022	Mid-March 2022

\*As at 26 November 2021

If there is any income available to be distributed from the BT Global Share Fund, you will receive a final distribution in your nominated bank account before the proceeds of your investments are returned to you.

The assets underlying your investment holdings will then be sold down, and the proceeds of your investment will be paid to your nominated bank account in the timeframe noted in the above table. If we don't have your bank details on record, we will send you a cheque.

## What do I need to do?

There is nothing you need to do to participate in the termination. If you don't do anything, any final distributions and proceeds will be paid to your nominated bank account or via cheque. If you'd like to consider investing the proceeds of your investment with BT, please call our Customer Relations team on 132 135 or visit [bt.com.au/personal/investments](https://bt.com.au/personal/investments).

If you require urgent access to your investment holdings prior to the 'Proceeds paid to you' date in the above table, please call our Customer Relations team on 132 135 and we can discuss this with you. If a large number of investors redeem from the scheme prior to the termination commencement date, we will be forced to suspend all redemptions until the termination commencement date to ensure the remaining investors are not negatively impacted.

## What happens now?

You'll receive a transaction statement once the transactions are completed, and following the end of the 2022 financial year, a Capital Gains Tax (CGT) statement will be sent to you.

## We're here to help

Please call our Customer Relations team on 132 135 from 8:30am to 5:30pm (Sydney time) Monday to Friday – we'd be happy to answer any questions you have about the termination, but please note that we cannot provide any personal advice.

Yours sincerely,



**Melinda Howes**  
Managing Director, Superannuation

## For more information

bt.com.au | 132 135



### **Important information**

Information current as at 26 November 2021.

The information provided is factual only and does not constitute financial product advice. Before acting on it, you should seek independent advice about its appropriateness to your objectives, financial situation and needs. The tax implications of terminating the BT Global Share Fund can impact individual situations differently and you should seek specific tax advice from a registered tax agent or registered tax (financial) adviser.

BT Funds Management No. 2 Limited ABN 22 000 727 659, AFSL (BTFM2) is the responsible entity of the BT Global Share. BTFM2 is a member of the Westpac Group. An investment in the BT Global Share Fund is not an investment in, deposit with or any other liability of Westpac Banking Corporation ABN 33 007 457 141 (Westpac), any Division of Westpac or any other company in the Westpac Group. It is subject to investment risk, including possible delays in repayment of withdrawal proceeds and loss of income and principal invested. Westpac and its related entities do not stand behind or otherwise guarantee the capital value or investment performance of the BT Global Share Fund.