

Important information about the Investment Options available in your Westpac investment account

Changes to benchmarks

Effective 1 February 2022, the benchmarks for the following products' investment options have been updated as follows:

Investment Option	APIR Code
Westpac Foundation Plan	
Balanced Growth Fund	WFS0030AU
Diversified Growth Portfolio	WFS0039AU
Conservative Growth Fund	WFS0035AU
Diversified Stable Portfolio	WFS0040AU
Moderate Growth Fund	WFS0036AU
Long Term Growth Portfolio	WFS0041AU
Westpac Insurance Bond & Westpac Children's Head Start Insurance Bond	
Growth Assets Portfolio	APC0212AU
Dynamic Growth	APC0213AU
Westpac Investment Bond & Westpac Investment and Protection Plan (including Children's Head Start Investment Bond and Plan)	
Managed Growth Portfolio	APC0225AU
Managed Stable Portfolio	APC0222AU
Growth Plus Portfolio	APC0224AU
Westpac Rollover Bond	
Balanced Growth Portfolio	APC0702AU
Westpac Rollover Investment Bond	
Managed Growth Portfolio	APC0714AU
Managed Stable Portfolio	APC0712AU
Growth Plus Portfolio	APC0715AU
Westpac Universal Life & Westpac Children's Head Start Plan	
Growth Assets Portfolio	APC0202AU
Dynamic Growth	APC0203AU
Westpac Variable Income Plan	
Balanced Growth Fund	WFS0042AU
Managed Growth Portfolio	APC0494AU
Managed Stable Portfolio	APC0493AU
Conservative Growth Fund	WFS0043AU
Moderate Growth Fund	WFS0045AU
Growth Plus Portfolio	APC0495AU

Effective 1 February 2022

Benchmarks before 1 February 2022

Asset Class	Indices
Australian shares	S&P/ASX 300 (TR) Index
International shares	MSCI World ex Australia (Standard) Index (Net Dividends) in AUD MSCI Emerging Markets (Standard) Index (Net Dividends) in AUD
Australian property securities	S&P/ASX 200 A-REIT (Sector) (TR) Index
International property securities	FTSE EPRA/NAREIT Developed ex Australia hedged in AUD Net TRI
Australian fixed interest	Bloomberg AusBond Composite 0+ Yr Index ¹
International fixed interest	Bloomberg Barclays Global Aggregate Index AUD hedged ¹
Alternative investments	Bloomberg AusBond Bank Bill Index ¹
Cash	Bloomberg AusBond Bank Bill Index ¹

Benchmarks effective 1 February 2022

Asset Class	Indices
Australian shares	S&P/ASX 300 (TR) Index
International shares	MSCI All Countries World ex Australia (Standard) Index (Net Dividends) in AUD
Australian property securities	S&P/ASX 300 A-REIT (Sector) (TR) Index
International property securities	FTSE EPRA/NAREIT Developed ex Australia hedged in AUD Net TRI
Australian fixed interest	Bloomberg AusBond Composite 0+ Yr Index ¹
International fixed interest	Bloomberg Barclays Global Aggregate Index AUD hedged ¹
Alternative investments	MSCI All Countries World ex Australia (Standard) Index (Net Dividends) in AUD MSCI All Countries World ex Australia (Standard) Index (Net Dividends) hedged to AUD Bloomberg Global Aggregate Index AUD hedged ¹
Cash	Bloomberg AusBond Bank Bill Index ¹

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What do you need to do?

You don't need to do anything. These changes have come into effect on 1 February 2022. For more information, speak to your financial planner or contact Customer Relations on 131 817 between 8.30am - 5.30pm (Monday to Friday, Sydney time).

We're here to help

For more information

📞 131 817

🌐 bt.com.au

👤 Speak to us today



Things you should know: Information is current as at 1 February 2022. The information in this product update is factual only and does not constitute financial product advice. Before acting on this information you should seek financial and taxation advice to determine its appropriateness to your objectives, financial situation and needs. This product update provides an overview or summary only and it should not be considered a comprehensive statement on any matter or relied upon as such. Westpac Life Insurance Services Limited, ABN 31 003 149 157, is the issuer of interests in the Westpac Investment and Protection Plan, Westpac Variable Income Plan, Westpac Universal Life, Westpac Foundation Plan, Westpac Rollover Bond, Westpac Rollover Investment Bond, Westpac Insurance Bond, and Westpac Investment Bond products. An Annual Report and/or Financial Services Guide (as applicable) is available for the above mentioned products and can be obtained by calling Customer Relations on 131 817. You should obtain the relevant disclosure document (as applicable) before deciding whether to acquire, continue to hold or dispose of interests in a product. An investment in the aforementioned Westpac Diversified Investment Options is not an investment in, deposit with or any other liability of Westpac Banking Corporation ABN 33 007 457 141 (the Bank) or any other company in the Westpac Group. It is subject to investment risk, including possible delays in repayment of withdrawal proceeds and loss of income and principal invested. Neither the Bank nor any other company in the Westpac Group has issued, stands behind or otherwise guarantees the capital value or investment performance of the aforementioned Investment Options. © Westpac Banking Corporation ABN 33 007 457 141 AFSL and Australian credit licence 233714. WBCII001 0322