

# Investment option benchmark changes impacting BT Classic Investment Funds

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The information in this notice dated 1 May 2017, updates information for the BT Classic Investment Funds. A Product Disclosure Statement (PDS) is available for BT Classic Investment Funds at [bt.com.au](http://bt.com.au). This Update is issued by BT Funds Management No. 2 Limited 22 000 727 659 AFSL 233 720.

## What are the changes?

Effective from 1 May 2017, the benchmark for the BT Natural Resources Fund on page 20 of the PDS is replaced with the following:

Benchmark<sup>2</sup> is composed of 50% resources stocks in S&P/ASX 100 Index plus 50% resources stocks in ASX Small Ordinaries Index.

<sup>2</sup> Resource stocks as per Global Industry Classifications – “metals and mining” and “oil, gas and consumable fuels”.

There is no change to the investment return objective, strategy or investment process.

## Need more information?

Should you require any further information, please contact BT Customer Relations on 132 135 between 8.00am to 6.30pm (Monday to Friday, Sydney time) to understand these changes and the impact they may have on your investment account.

### For more information



[bt.com.au](http://bt.com.au)



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#### Important information

BT Funds Management Limited (BTFM) ABN 63 002 916 458 AFSL No. 233724 and BT Funds Management No. 2 Limited (BTFM2) ABN 22 000 727 659 AFSL No. 233720 are the Responsible Entities (REs) and issuer of units in the BT Classic Investment Funds. A Product Disclosure Statement (PDS) is available for BT Classic Investment Funds and can be obtained by calling 132 135, or from [bt.com.au](http://bt.com.au). The RE of each investment option is set out in the PDS. You should obtain and consider the PDS before deciding whether to acquire, continue to hold or dispose of interests in BT Classic Investment Funds. BTFM and BTFM2 are members of the Westpac Group. An investment in BT Classic Investment Funds is not an investment in, deposit with or any other liability of Westpac Banking Corporation ABN 33 007 457 141 (the Bank) or any other company in the Westpac Group. It is subject to investment risk, including possible delays in repayment of withdrawal proceeds and loss of income and principal invested. The Bank and its related entities do not stand behind or otherwise guarantee the capital value or investment performance of BT Classic Investment Funds.

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