

# Investment option benchmark changes impacting BT Classic Investment Funds

Issue date: 29 September 2014

The information in this notice dated 29 September 2014, updates information contained in the BT Classic Investment Funds Product Disclosure Statement (PDS) and Additional Information Booklet (AIB) dated 1 July 2014 issued by BT Funds Management Limited ABN 63 002 916 458 AFSL 233724 (BTFM) and BT Funds Management No. 2 Limited ABN 22 000 727 659 AFSL 233720 (BTFM2).

It should be read together with the PDS, which is available at [bt.com.au](http://bt.com.au).

## What are the changes?

Effective the date of this notice, the UBS Australia Bond Index series will be rebranded to Bloomberg as a result of Bloomberg's acquisition of the UBS Australia Bond Index series. This includes the benchmark index names outlined in the AIB.

The table below illustrates changes to the benchmark names for the relevant investment options.

Investment option name	APIR code	Benchmark (old)	Benchmark (new)
BT Australasian Bond Fund	BTA0003AU	UBS Composite Bond All Maturities Index™	Bloomberg AusBond Composite 0+ Yr Index <sup>SM</sup>

## What does this mean?

The benchmark name changes have no direct impact to your investment in BT Classic Investment Funds – there is no change to the underlying index methodology. Information about Bloomberg indices can be found at [www.bloombergindeces.com/fixed-income/ausbond/](http://www.bloombergindeces.com/fixed-income/ausbond/)

Prepare for the best.



## Need more information?

Should you require any further information, please speak to your financial adviser or contact BT Customer Relations on 132 135 between 8.00am–6.30pm (Monday to Friday, Sydney time) to understand these changes and the impact they may have on your super account.

## For more information

 **Call** ▶ 132 135

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### IMPORTANT INFORMATION

This information is factual only and does not constitute financial product advice. Because of this you should, before acting on this information, consider its appropriateness, having regard to your objectives, financial situation and needs. This document provides an overview or summary only and it should not be considered a comprehensive statement on any matter or relied upon as such.

BT Funds Management Limited (BTFM) ABN 63 002 916 458 AFSL No. 233724 and BT Funds Management No. 2 Limited (BTFM2) ABN 22 000 727 659 AFSL No. 233720 are the Responsible Entities (REs) and issuer of units in the BT Classic Investment Funds. A Product Disclosure Statement (PDS) is available for BT Classic Investment Funds and can be obtained by calling 132 135, or from [bt.com.au](https://bt.com.au). The RE of each investment option is set out in the PDS. You should obtain and consider the PDS before deciding whether to acquire, continue to hold or dispose of units in BT Classic Investment Funds. BTFM and BTFM2 are members of the Westpac Group.

An investment in the BT Classic Investment Funds is not an investment in, deposit with or any other liability of Westpac Banking Corporation ABN 33 007 457 141 (the Bank) or any other company in the Westpac Group. It is subject to investment risk, including possible delays in repayment of withdrawal proceeds and loss of income and principal invested. Neither the Bank nor any other company in the Westpac Group has issued, stands behind or otherwise guarantees the capital value or investment performance of the BT Classic Investment Funds.