

# Investment option benchmark changes impacting BT Investor Choice Funds

Issue date: 29 September 2014

The information in this notice dated 29 September 2014, updates information contained in the BT Investor Choice Funds Additional Information Booklet (AIB) dated 1 July 2014 issued by Westpac Financial Services Ltd ABN 20 000 241 127 AFSL 233716.

It should be read together with the PDS, which is available at [bt.com.au](http://bt.com.au). The information in the AIB is updated for the changes set out below.

## What are the changes?

Effective the date of this notice, the UBS Australia Bond Index series will be rebranded to Bloomberg as a result of Bloomberg's acquisition of the UBS Australia Bond Index series. This includes the benchmark index names outlined in the AIB.

The table below illustrates changes to the benchmark names for the relevant investment options.

Investment option name	APIR code	Benchmark (old)	Benchmark (new)
Westpac Australian Bond Fund	WFS0013AU	UBS Composite Bond Index	Bloomberg AusBond Composite 0+ Yr Index
Westpac Cash Management Trust	WFS0011AU	UBS Bank Bill Index	Bloomberg AusBond Bank Bill Index
Westpac Australian Bond Fund – Nil Entry Fee	WFS0328AU	UBS Composite Bond Index	Bloomberg AusBond Composite 0+ Yr Index

## What does this mean?

The benchmark name changes have no direct impact to your investment in BT Investor Choice Funds – there is no change to the underlying index methodology. Information about Bloomberg indices can be found at [www.bloombergindexes.com/fixed-income/ausbond/](http://www.bloombergindexes.com/fixed-income/ausbond/)

## Need more information?

Should you require any further information, please speak to your financial adviser or contact BT Customer Relations on 132 135 between 8.00am–6.30pm (Monday to Friday, Sydney time) to understand these changes and the impact they may have on your super account.

Prepare for the best.



### IMPORTANT INFORMATION

The information provided in this document is general information only. It does not take into account your investment objectives, financial position or needs. Before acting on the information, you should consider the appropriateness of the information having regards to your personal objectives, financial situation or needs.

Westpac Financial Services Ltd (WFSL) ABN 20 000 241 127, AFSL No. 233716 is the Responsible Entity and issuer of units in the BT Investor Choice Funds. A Product Disclosure Statement (PDS) is available for BT Investor Choice Funds and can be obtained by calling BT Customer Relations on 132 135, or visiting [bt.com.au](http://bt.com.au). You should obtain and consider the PDS before deciding whether to acquire, continue to hold or dispose of units in the BT Investor Choice Funds.

An investment in the BT Investor Choice Funds is not an investment in, deposit with or any other liability of Westpac Banking Corporation ABN 33 007 457 141 (the Bank) or any other company in the Westpac Group.

It is subject to investment risk, including possible delays in repayment of withdrawal proceeds and loss of income and principal invested. Neither the Bank nor any other company in the Westpac Group has issued, stands behind or otherwise guarantees the capital value or investment performance of the BT Investor Choice Funds.

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