

Investment option benchmark changes impacting BT Investment Funds

Issue date: 29 September 2014

The information in this notice dated 29 September 2014, updates information contained in the BT Investor Choice Funds Additional Information Booklet (AIB) dated 1 July 2014 issued by Westpac Financial Services Ltd ABN 20 000 241 127 AFSL 233716.

It should be read together with the PDS, which is available at bt.com.au. The information in the AIB is updated for the changes set out below.

What are the changes?

Effective the date of this notice, the UBS Australia Bond Index series will be rebranded to Bloomberg as a result of Bloomberg's acquisition of the UBS Australia Bond Index series. This includes the benchmark index names outlined in the AIB.

The table below illustrates changes to the benchmark names for the relevant investment options.

Investment option name	APIR code	Benchmark (old)	Benchmark (new)
BT Fixed Interest Fund	RFA0002AU	UBS Composite Bond Index	Bloomberg AusBond Composite 0+ Yr Index
BT Cash Management Trust	BTA0002AU	UBS Bank Bill Index	Bloomberg AusBond Bank Bill Index

What does this mean?

The benchmark name changes have no direct impact to your investment in BT Investment Funds – there is no change to the underlying index methodology. Information about Bloomberg indices can be found at www.bloombergindexes.com/fixed-income/ausbond/

Need more information?

Should you require any further information, please speak to your financial adviser or contact BT Customer Relations on 132 135 between 8.00am–6.30pm (Monday to Friday, Sydney time) to understand these changes and the impact they may have on your super account.

Prepare for the best.



IMPORTANT INFORMATION

The information provided in this document is general information only. It does not take into account your investment objectives, financial position or needs. Before acting on the information, you should consider the appropriateness of the information having regards to your personal objectives, financial situation or needs.

BT Funds Management Limited ABN 63 002 916 458, AFSL 233724 (BTFM) is the responsible entity and issuer of units in the BT Future Goals Fund and BT Funds Management No. 2 Limited ABN 22 000 727 659, AFSL 233720 (BTFM2) is the responsible entity and issuer of units in the BT Active Balanced Fund. A Product Disclosure Statement (PDS), which has been jointly prepared by BTFM, BTFM2 and Westpac Financial Services Limited ABN 20 000 241 127, AFSL 233716 (WFSL), is available for BT Investment Funds and can be obtained by calling BT Customer Relations on 132 135, or visiting bt.com.au. You should obtain and consider the PDS before deciding whether to acquire, continue to hold or dispose of units in the BT Investment Funds.

An investment in the BT Investment Funds is not an investment in, deposit with or any other liability of Westpac Banking Corporation ABN 33 007 457 141 (the Bank) or any other company in the Westpac Group.

It is subject to investment risk, including possible delays in repayment of withdrawal proceeds and loss of income and principal invested. Neither the Bank nor any other company in the Westpac Group has issued, stands behind or otherwise guarantees the capital value or investment performance of the BT Investment. BT15893D-0914jw