

BT Investment Funds

Updating the information in the Product Disclosure Statement

This Update, dated 19 March 2014, updates information contained in the BT Investment Funds Product Disclosure Statement (PDS) dated 1 July 2013 and Supplementary PDS (SPDS) dated 23 September 2013 jointly issued by BT Funds Management Limited ABN 63 002 916 458, AFSL 233724, BT Funds Management No. 2 Limited ABN 22 000 727 659, AFSL 233720 and Westpac Financial Services Limited ABN 20 000 241 127, AFSL 233716. It should be read together with the PDS and SPDS, which is available at www.bt.com.au.

The information in the PDS is updated for the changes set out below.

Strategic Asset Allocation Neutral Position changes to certain Investment Options

The asset allocation Neutral Positions (NP) for certain Investment Options have changed from those disclosed in the Additional Information Booklet Part 2 – Investment to the PDS.

There is no change to the ongoing management costs of the affected Investment Options.

The new asset allocation NP changes for each affected Investment Option are outlined on the following pages.

BT Investment Funds – BT Active Balanced

Fund	BT Active Balanced Fund			
APIR Code	RFA0020AU			
Asset allocation neutral position (NP) and ranges %	Asset type	Current Range (no change)	Current Neutral Position	New Neutral Position
	Australian shares	23 – 43	35	36
	International shares	10 – 30	18	19
	Australian fixed interest	5 – 32	20	15
	International fixed interest	0 – 20	8	8
	Australian property	0 – 10	3	4
	International property	0 – 10	2	2
	Cash	0 – 10	4	4
	Alternative investments	0 – 20	10	12

BT Investment Funds – BT Future Goals

Fund	BT Future Goals Fund			
APIR Code	BTA0044AU			
Asset allocation neutral position (NP) and ranges %	Asset type	Current Range (no change)	Current Neutral Position	New Neutral Position
	Australian shares	35 – 55	41	47
	International shares	17 – 37	24	25
	Australian fixed interest	0 – 20	10	4
	International fixed interest	0 – 20	7	8
	Australian property	0 – 10	3	4
	International property	0 – 10	2	2
	Cash	0 – 10	3	3
	Alternative investments	0 – 20	10	7

For more information

For more information, talk to your financial planner or contact BT Customer Relations on 132 135 between 8.00am–6.30pm (Monday to Friday, Sydney time).

IMPORTANT INFORMATION

The information provided in this document is general information only. It does not take into account your investment objectives, financial position or needs. Before acting on the information, you should consider the appropriateness of the information having regards to your personal objectives, financial situation or needs. BT Funds Management Limited ABN 63 002 916 458, AFSL 233724 (BTFM) is the responsible entity and issuer of units in the BT Future Goals Fund and BT Funds Management No. 2 Limited ABN 22 000 727 659, AFSL 233720 (BTFM2) is the responsible entity and issuer of units in the BT Active Balanced Fund. A Product Disclosure Statement (PDS), which has been jointly prepared by BTFM, BTFM2 and Westpac Financial Services Limited ABN 20 000 241 127, AFSL 233716 (WFSL), is available for BT Investment Funds and can be obtained by calling BT Customer Relations on 132 135, or visiting bt.com.au. You should obtain and consider the PDS before deciding whether to acquire, continue to hold or dispose of units in the BT Investment Funds.

An investment in the BT Investment Funds is not an investment in, deposit with or any other liability of Westpac Banking Corporation ABN 33 007 457 141 (the Bank) or any other company in the Westpac Group. It is subject to investment risk, including possible delays in repayment of withdrawal proceeds and loss of income and principal invested. Neither the Bank nor any other company in the Westpac Group has issued, stands behind or otherwise guarantees the capital value or investment performance of the BT Investment Funds.

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