

**Client Services contact details****Phone:**

Within Australia: (02) 8456 0230

New Zealand: 0800 894 131

Send your form by email:

btfunds_transactions@unitregistry.com.au

Email enquiries:

btfunds@unitregistry.com.au

Redemption Request Form

All BT Funds

Use this form if you are an existing investor and wish to make a redemption.

Please complete all sections in BLOCK letters and using a black pen. If you make an error while completing this form, do not use correction fluid, cross out your mistake and initial your changes.

HOW TO COMPLETE THIS FORM

Step 1 Please ensure you have completed the following:

- written your account number and account name as it appears on your latest statements
 - written which BT Fund(s) this instruction applies to
 - written the amount in either Australian dollars or units if you are only making a partial redemption
 - provided your bank account details
 - signed the form as per the 'Signing instructions' in **section 4**
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Step 2 Send your documents to us.

You can return your forms by post or email to the details below:

Scan and email* to: btfunds_transactions@unitregistry.com.au

*Please include your account number in the subject line of your email.

Send by post:

BT Funds
GPO Box 804
Melbourne VIC 3001

BT Funds will not be able to process your redemption until we receive the correct documentation. This may affect the unit price applying to your investment.

Important Information:

The Responsible Entities for the Funds offered through BT Investment Funds and BT Classic Investment Funds are BT Funds Management No. 2 Limited ABN 22 000 727 659, AFSL 233720 and Westpac Financial Services Limited ABN 20 000 241 127, AFSL 233716. The Responsible Entity for the Funds offered through BT Investor Choice Funds, and the BT Premium Cash Fund, is Westpac Financial Services Limited ABN 20 000 247 127, AFSL 233716.

These funds and their respective Responsible Entities are collectively referred to as 'BT Funds' throughout this form.

The information collected on this form is governed by the BT Privacy Policy which is available on bt.com.au.

1. INVESTOR DETAILS

Account number

Account name

2. REDEMPTION DETAILS

Please enter the Fund Name and APIR code of the fund you wish to redeem. Please indicate if you are making a full redemption or a partial redemption.

If you are making a partial redemption please specify the number of units or dollar amount you wish to redeem.

Fund Name Please enter the fund name below	APIR Code Please enter the APIR code below	Full Redemption mark "X" to sell your entire holding	Partial Redemption (nominate dollars or units)		
			Partial Redemption Dollars (AUD)	OR	Partial Redemption Units
		<input type="checkbox"/>	\$ <input type="text"/>		<input type="text"/>
		<input type="checkbox"/>	\$ <input type="text"/>		<input type="text"/>

3. PAYMENT OF PROCEEDS

Redemption will be paid to the bank account on file.

Please note: BT Funds can only pay redemption proceeds to the bank account held on file which has previously been submitted and accepted. If there are changes to your bank account held on file, BT Funds requires an original Change of Bank Account form with an original signature to be completed, including a certified copy of a bank statement showing your bank account details. Confirmation must be received that your bank account has been updated prior to acceptance of a redemption request.

4. SIGNING INSTRUCTIONS

By signing this form:

- I/we acknowledge that I/we have read and understood the current relevant BT Funds PDS to which this Redemption Request relates and I/we agree to be bound by the PDS and the relevant constitution(s), each as amended from time to time.
- I/we declare that all the details given in this form are true and correct
- I/we agree that BT Funds and the unit registry are entitled to act on the instructions, without further enquiry and these instructions supersede and have priority over all previous instructions in respect to my/our investment.

Individual - where the investment is in one name, the account holder must sign.

Joint Holding - joint applicants must all sign unless we have received prior instructions from all investors that any can sign solely.

Companies - where the company has a sole director who is also the sole company secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a company secretary, a sole director can also sign alone. Otherwise this form must be signed by a director jointly with either another director or a company secretary. Please indicate the capacity in which the form is signed.

Trust - the trustee(s) must sign this form. Trustee(s) signing on behalf of the trust confirm that the trustee(s) is/are acting in accordance with such designated powers and authority under the trust deed.

Power of Attorney - if you have not already lodged the Power of Attorney with us, please attach a certified copy of the Power of Attorney document that includes Certificate of Witness and Statement of Acceptance and Certified Identification Document of the Power of Attorney. I/we attest that the Power of Attorney has not been rescinded or revoked and that the Donor is still living.

Know Your Customer (KYC) - If you have not been previously identified, we may ask you to submit updated KYC information before processing your request to verify your identity.

Signature of investor 1, director/company secretary or authorised signatory

Signature of investor 2, director/company secretary or authorised signatory

Signature

Signature

Please print full name

Please print full name

Date (DD/MM/YY) / /

Date (DD/MM/YY) / /

Company officer (please indicate company capacity)	
Director	<input type="checkbox"/>
Sole Director and Company Secretary	<input type="checkbox"/>
Authorised Representative	<input type="checkbox"/>

Company officer (please indicate company capacity)	
Director	<input type="checkbox"/>
Sole Director and Company Secretary	<input type="checkbox"/>
Authorised Representative	<input type="checkbox"/>

Signature of investor 3, director/company secretary or authorised signatory

Signature of investor 4, director/company secretary or authorised signatory

Signature

Signature

Please print full name

Please print full name

Date (DD/MM/YY) / /

Date (DD/MM/YY) / /

Company officer (please indicate company capacity)	
Director	<input type="checkbox"/>
Sole Director and Company Secretary	<input type="checkbox"/>
Authorised Representative	<input type="checkbox"/>

Company officer (please indicate company capacity)	
Director	<input type="checkbox"/>
Sole Director and Company Secretary	<input type="checkbox"/>
Authorised Representative	<input type="checkbox"/>