







BT Panorama Investments

Get started with BT Panorama



BT Panorama is a wealth platform with innovative technology, enhanced features, strong security and a wide range of investment options.

Set up your account in a few simple steps:

<p>01 Register for online access Follow the steps in your Welcome to BT Panorama communication to register your account. During registration, you'll create your own username and password.</p>	<p> Add the BT Panorama site to your favourites so you can return quickly anytime.</p>
<p>02 Download the BT Panorama app Once you've registered for online access, you can manage your account anytime, anywhere with the BT Panorama mobile app.</p>	<p> Enable notifications in the BT Panorama app so you never miss important updates or account alerts.</p>
<p>03 Update payment details Direct debits: If you had direct debit payments set up from your Asgard account, you will need to let any third parties know your new BSB and account number to set up direct debits. BPAY®: To make deposits to your BT Panorama account use:</p> <ul style="list-style-type: none">– BT Panorama Investments Biller code: 220186– Your customer reference number (CRN) is your new BT Panorama account number.	<p> Keep your BT Panorama account details safe by using secure channels when updating payment information with third parties. Never share your details by email or text.</p>
<p>04 Update your nominated bank account for dividend payments (sponsored HIN holders only) If your eCASH or Cash Connect account was set up to receive dividend payments, you will need to update it to another bank account, such as your new Transaction Account on BT Panorama, by contacting the Share Registry.</p>	<p> Check recent share paperwork like holding or dividend statements - they include the Share Registry's name and contact details.</p>
<p>05 Listed securities holding types If you hold listed securities using the custodial option, you can ask us to move your securities to the sponsored or nominee option and you'll not pay the \$300 p.a. custodial holding fee.</p>	<p> Login to BT Panorama and submit a Change in listed security holding option form available from Forms & requests.</p>
<p>06 Explore BT Panorama Discover the features that make BT Panorama easy to use, from your personalised dashboard to helpful tools like BT Blue.</p> <ul style="list-style-type: none">– Checkout your dashboard– Ask BT Blue a question – e.g. Where can I find my account number?– Take a guided tour – Blue will show you around.	<p> Use BT Blue for quick answers - it's the fastest way to find what you need and explore BT Panorama's features.</p>

BT Panorama at a glance

The menu options will be personalised based on your holdings, account type and advice status.

Your details
Find your account number and personal details.

For you
See waiting tasks to action and communications to reply to.

Blue, BT's virtual assistant
Available 24/7 to help you navigate BT Panorama. Step-by-step guidance on a range of topics, including adviser and investor processes. When logged into your account, ask Blue simple, single topic questions like:

- Where do I find my account number?
- How do I make a deposit?
- How do I place a trade?
- How do I switch investment menus?
- How do I update my BPAY details?
- Where can I find my statements?

If Blue can't answer your question, you can ask to talk to a member of our Australian-based support team during business hours.

Menu options
Explore transactions, payments, investments and documents – all in one place. Click on a menu item to see the details you need.

Get to know Panorama
Learn more about BT Panorama and its key features.

Important info
Shows details of any insurance you hold.

Overview
Portfolio value: \$2,590,909.38

Portfolio performance
Since inception before fees

Total performance (annualised): 4.45%
Market movement: 1.14%
Income: 3.35%

How your money is invested
This account only

Australian shares	\$1,561,072.36	60.25%	→
Cash	\$290,889.99	11.23%	→
Australian fixed interest	\$268,044.61	10.35%	→
International fixed interest	\$179,456.47	6.93%	→
International shares	\$130,958.76	5.05%	→
Australian property	\$110,977.20	4.28%	→
Other	\$49,470.00	1.91%	→
Group total	\$2,590,909.38	100.00%	

Activity
Cash and market movements on this account for the current financial year 01 Jul 2025 – Today

Money in: \$1,031.26
Money out: \$15,119.28

For more information

BT Panorama | 1300 881 716 | Monday–Friday, 8.30am–6.30pm (Sydney time)



Disclaimer

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