BT Lifetime – Personal Super
BT Retirement Selection – Personal Super
BT Classic Lifetime – Personal Super
BT Superannuation Investment Fund
BT Superannuation Savings Fund

Eligibility to Contribute Form

BT Contact Centre ✆ 132 135 (8am–6.30pm Mon-Fri, Sydney time)

BT Funds Management Limited ABN 63 002 916 458 AFSL 233724 RSE L0001090 is the Trustee of BT Lifetime — Personal Super ABN 83 953 436 008 RSE R1003864, BT Retirement Selection — Personal Super Plan and BT Superannuation Investment Fund ABN 39 827 542 991 RSE R1001327

BT Funds Management No. 2 Limited ABN 22 000 727 659 AFSL 233720 is the Trustee of BT Classic Lifetime — Personal Super ABN 68 324 870 141

Westpac Securities Administration Limited ABN 77 000 049 472 AFSL 233731 RSE L0001083 is the Trustee of BT Superannuation Savings Fund ABN 83 835 373 437 RSE R1003963

Use this form to confirm your eligibility to contribute.

*Complete this form using **black pen** – print in clear **CAPITAL LETTERS.** Use crosses [✘] in boxes where applicable.*

1. MEMBER DETAILS

Investor number

C

Title

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Birth date

D D / M M / Y Y Y Y

Given name(s)

Surname

Address

Postcode

Country, if not Australia

Daytime phone number ( )

Mobile phone number ( )

Email address *

** In the future, BT may elect to email correspondence to you.*

2. ELIGIBILITY TO CONTRIBUTE

Please select your age and the criteria under which your contributions will be made, select all that apply.

☐ I am under age **65**

I am aged **65 – 74**

- ☐ with mandated employer contributions being made on my behalf (Superannuation Guarantee contributions only to age 70)
- ☐ with contributions other than mandated employer contributions being made by me or on my behalf and I have been gainfully employed for at least 40 hours in a period of not more than 30 consecutive days in the current financial year (spouse contributions only to age 70)

I am aged **75 or more**

☐ with mandated employer contributions (other than Superannuation Guarantee contributions) being made on my behalf

3. SIGNATURE

Signature of **Member**

Date / /

If we do not receive your confirmation

If we do not receive confirmation of your status within 28 days we are unable to accept your contribution into your super fund. If this occurs, we will send you (or the contributing party) a cheque for your contribution amount.

You can submit this form by:

mail BT
GPO Box 2675
Sydney NSW 2001

fax (02) 9274 5780

02-30-049-02