

**USE THIS FORM TO LODGE SHARES AS SECURITY FOR YOUR BT MARGIN LOAN.**

Complete this form using **black pen** – print in clear **CAPITAL LETTERS**

**QUESTIONS?**

**If you are a direct investor:**

- call BT Customer Relations Consultants on 1800 816 222, or
- email us at [client.marginlending@btfinancialgroup.com](mailto:client.marginlending@btfinancialgroup.com).

**If you are a financial adviser:**

- call BT Adviser Relations on 1800 671 409
- email us at [adviser.marginlending@btfinancialgroup.com](mailto:adviser.marginlending@btfinancialgroup.com).

Phone lines are available Mon – Fri from 8.00am – 6.30pm (AEST).

**1. BORROWER'S DETAILS**

Borrower's name(s)

Borrower's client code

**2. LODGEMENT INSTRUCTIONS**

Select from the options below:

Lodge the following issuer sponsored shares (*attach a copy of your most recent Issuer Sponsored Statement or Dividend statement*)

Transfer all broker sponsored shares from  
Stockbroking firm

to BT Margin Lending (*HIN Transfer*)

Transfer the following broker sponsored shares from  
Stockbroking firm

to BT Margin Lending

**For all broker sponsored share transfers, provide your stockbroking account number**

BT USE ONLY

**1 SHARE TRANSFER**

Security holder (*must be a party on the BT Margin Loan*)

ASX Code

SRN/HIN

Number of shares

**2 SHARE TRANSFER**

Security holder (*must be a party on the BT Margin Loan*)

ASX Code

SRN/HIN

Number of shares

**3 SHARE TRANSFER**

Security holder (*must be a party on the BT Margin Loan*)

ASX Code

SRN/HIN

Number of shares

**4 SHARE TRANSFER**

Security holder (*must be a party on the BT Margin Loan*)

ASX Code

SRN/HIN

Number of shares

*Continued on page 70* ▶▶

**5 SHARE TRANSFER**

Security holder *(must be a party on the BT Margin Loan)*

ASX Code

SRN/HIN

Number of shares

**6 SHARE TRANSFER**

Security holder *(must be a party on the BT Margin Loan)*

ASX Code

SRN/HIN

Number of shares

For more than six share transfers, attach a separate sheet.

**If lodging issuer sponsored shares, answer the question below:**

Do your personal details on your issuer sponsored statement match those on the loan exactly? (Note: If your details vary even slightly, your lodgement request may be significantly delayed.)

- Yes     Proceed to Section 3 to sign this form.
- No     Contact the share registry directly to amend your details or complete the Name Correction and Indemnity Request form, which can be found in the Optional Forms section of the BT Margin Loan Application Booklet (page 79), or downloaded from [www.bt.com.au](http://www.bt.com.au).

**3. SIGNING SECTION**

The borrower/s is/are required to sign this form, when the shares being lodged are owned by the borrower/s.

Where the shares being lodged are owned by a third party (must be a third party security provider on the loan), the third party is required to sign this form. The borrower/s is/are not required to sign in this instance.

For Company or Company Trustee, Borrowers and/or Third Party Security providers, either two Directors, or one Director and the Secretary, or the Sole Director and Secretary must sign. Indicate your company capacity by marking the appropriate box below your signature.

**Signature of Borrower**

Date (dd/mm/yy)

Signatory's full name *(please print)*

Director     Sole Director and Secretary

**Signature of Additional Borrower**

Date (dd/mm/yy)

Signatory's full name *(please print)*

Director     Company Secretary

**Signature of Third Party Security Provider**

Date (dd/mm/yy)

Signatory's full name *(please print)*

Director     Sole Director and Secretary



**Signature of Additional Third Party Security Provider**

Date (dd/mm/yy)

Signatory's full name *(please print)*

Director     Company Secretary

**You can submit this original form by:**

-  mail    BT Margin Lending  
GPO Box 3917, Sydney NSW 2001
-  fax    (02) 9274 5782