BT Margin Lending
Credit Limit Decrease Form

Complete this form when you would like to decrease the credit limit on your BT Margin Loan Facility.

*Complete this form using **black pen** – print in clear **CAPITAL LETTERS***

QUESTIONS?

If you have any questions regarding completing this form and:

You are the borrower:
- call BT Customer Relations Consultants on 1800 816 222,
- email us at client.marginlending@btfinancialgroup.com.

You are the nominated financial adviser:
- call BT Adviser Relations Consultants on 1800 671 409,
- email us at adviser.marginlending@btfinancialgroup.com.

Phone lines are available Mon–Fri from 8.00am–6.30pm (Sydney time).

1. BORROWER DETAILS

Borrower's name(s)

Borrower's Client Code

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2. CREDIT LIMIT DECREASE

Please decrease the credit limit on this facility from:

Current credit limit $ to New credit limit $

3. SIGNING SECTION

By signing below, you acknowledge, declare and confirm that:
- You are aware that the new Credit Limit must be sufficient to cover anticipated loan advances, any regular gearing payments and any interest to be capitalised.
- You are aware that any future requests to increase your Credit Limit will need to be supported by appropriate financial information in an effort to determine your capacity to repay the facility at that time.

For company or company trustee borrowers, either two directors, or one director and the secretary OR the sole director and the secretary must sign. Indicate your company capacity by marking the appropriate box below your signature.

Signature of **Borrower 1**

Date (dd/mm/yy) / /

Signatory's full name *(please print)*

Director ☐ Sole Director and Secretary ☐

Signature of **Borrower 2**

Date (dd/mm/yy) / /

Signatory's full name *(please print)*

Director ☐ Company Secretary ☐

You can submit this form by:

mail BT Margin Lending
GPO Box 3917, Sydney NSW 2001

fax **This form cannot be faxed**