

Letter of Compliance

This letter can be provided to the fund from which you are transferring in order to confirm that the BT Lifetime – Personal Super and BT Lifetime – Flexible Pension plans are part of the BT Lifetime Super Fund, which is a complying superannuation fund.

To whom it may concern,

BT Lifetime – Personal Super and BT Lifetime – Flexible Pension Complying fund declaration

The BT Lifetime – Personal Super and BT Lifetime – Flexible Pension plans are part of the BT Lifetime Super Fund, which is a complying superannuation fund constituted under trust deed dated 28 December 1995 (as amended).

The SPIN for the BT Lifetime – Personal Super is BTA0137AU. The SPIN for the BT Lifetime – Flexible Pension is BTA0135AU. The ABN for the BT Lifetime Super Fund is 83 953 436 008 and the trustee is BT Funds Management Limited, ABN 63 002 916 458, AFSL 233724.

The trust deed of the BT Lifetime Super Fund complies with the preservation and portability standards imposed on complying superannuation funds under the Superannuation Industry (Supervision) Act 1993 and Regulations (SIS). The trustee of the BT Lifetime Super Fund is not subject to a direction under section 63 of SIS.

Yours faithfully



Rob Coombe
Chief Executive Officer
BT Financial Group