

4. INVESTMENT SWITCH AND PAYMENT DETAILS

Please note: Requests must be received before the 6th of the month to enable pension payment from the new Investment Option(s) in that month.

Instructions

(Select one box only) **Note:** income payment allocations must be in **whole number %** – no decimals

- Switch your current balance – please use the **'Investment switch'** column
- Change the Investment Option(s) from which your pension is paid– please use the **'Income payment details'** column
- Switch your current balance AND change the Investment Option(s) from which your pension is paid – please use both columns

Investment Option	Investment Switch		Income payment details		Office use only			
	Switch from <input type="checkbox"/> units or <input type="checkbox"/> \$	Switch to <input type="checkbox"/> units or <input type="checkbox"/> \$	\$ Amount OR	% Payment	Contribution fee		Nil contribution fee	
					Trust code	APIR codes	Trust code	APIR codes
Stable								
BT Cash			\$	%	CS1	BTA0491AU	CS2	BTA0175AU
Conservative								
BT Australasian Bond			\$	%	AB2	BTA0006AU	AB2	BTA0154AU
BT Conservative Outlook			\$	%	CO1	BTA0492AU	CO2	BTA0151AU
BT Global Bond			\$	%	GB1	BTA0008AU	GB2	BTA0155AU
BT Multi-manager Conservative			\$	%	CM1	BTA0227AU	CM2	BTA0233AU
Macquarie Conservative			\$	%	MC1	BTA0193AU	MC2	BTA0213AU
Moderate								
BT Balanced Returns			\$	%	BR1	BTA0493AU	BR2	BTA0150AU
BT Property Securities			\$	%	PS1	BTA0010AU	PS2	BTA0156AU
BT Multi-manager Balanced			\$	%	BM1	BTA0228AU	BM2	BTA0234AU
Merrill Lynch Balanced			\$	%	MB1	BTA0194AU	MB2	BTA0214AU
Dynamic								
BT Australian Share			\$	%	AS1	BTA0007AU	AS2	BTA0152AU
BT Future Goals			\$	%	FG1	BTA0066AU	FG2	BTA0149AU
BT Multi-manager Growth			\$	%	GM1	BTA0195AU	GM2	BTA0235AU
Colonial First State Australian Shares			\$	%	FS1	BTA0191AU	FS2	BTA0211AU
MLC Growth			\$	%	MG1	BTA0195AU	MG2	BTA0215AU
Aggressive								
BT International Share			\$	%	IS1	BTA0009AU	IS2	BTA0153AU
Credit Suisse International Share			\$	%	CR1	BTA0192AU	CR2	BTA0212AU
Total:			\$	100%				

┌ 2 amounts must be equal ─┐

5. DECLARATION

I understand that the transaction will be made under the current terms and conditions of the BT Lifetime – Flexible Pension Trust Deed and offer document.



Signature of Investor

Date (dd/mm/yy)

 / /

Signatory name (please print)

You can submit this form by:

-  mail BT Lifetime – Flexible Pension
GPO Box 2675, Sydney NSW 2001
-  fax (02) 9274 5780