BT Investment Funds
Flexi Payment Plan Request

BT Financial Group

- Questions? Please call BT Customer Relations on 132 135, from 8.00am to 6.30pm (Sydney time), Monday to Friday.
- You can change or suspend your Flexi Payment Plan by contacting us at least seven business days before the end of the distribution period in which you wish to make the change.
- Australian Financial Services License (AFSL): The AFSL numbers for BT Funds Management, BT Funds Management No.2 Limited and Westpac Financial Services are 233724, 233720 and 233716 respectively.

BT Customer Relations 132 135
September 2006

Please complete the form using a BLACK PEN, print in CAPITAL LETTERS and mark answer boxes with a [X]

1. BT INVESTOR DETAILS

BT investor number

C

INVESTOR A – INDIVIDUALS, JOINT INVESTORS OR TRUSTEES

TITLE ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

LAST NAME

GIVEN NAME(S)

Phone number (INDICATE TYPE)

☐ HOME ☐ MOBILE ( )
☐ WORK ☐ FAX

INVESTOR B – JOINT INVESTORS OR TRUSTEES

TITLE ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

LAST NAME

GIVEN NAME(S)

COMPANIES, ASSOCIATIONS OR OTHER INVESTORS

Full name of company, association or other investor

ABN (IF APPLICABLE)

- - -

NAME OF TRUST ACCOUNT

Provide your account reference (where account is held on behalf of others)

2. REASON FOR COMPLETING THIS FORM

☐ I am starting a **new Flexi Payment Plan.**

☐ I am **changing an existing Flexi Payment Plan.** This request replaces any previous request.

3. FLEXI PAYMENT PLAN DETAILS

Nominate the fixed payment you would like to receive from your investments.

Investment options	For advisor use only	Specify the amount to be paid from each fund
BT Future Goals Fund	BTA0044AU	$
Multi-manager Growth Fund	BTA0080AU	$
BT Active Balanced Fund	RFA0020AU	$
BT Tax Effective Income Fund	RFA0034AU	$
Multi-manager Balanced Fund	BTA0077AU	$
Barclays Diversified Growth	WFS0089AU	$
Schroder Balanced	WFS0094AU	$
BT Income Plus Fund	BTA0042AU	$
Multi-manager Conservative Fund	BTA0078AU	$
UBS Defensive Investment	WFS0097AU	$
BT Diversified Share Fund	RFA0033AU	$
Multi-manager Diversified Share Fund	BTA0079AU	$
BT International Fund	BTA0024AU	$
BT Core Hedged Global Share Fund	RFA0030AU	$
BT American Share Fund	BTA0023AU	$
BT Asian Share Fund	BTA0026AU	$
BT European Share Fund	BTA0025AU	$
BT Japanese Share Fund	BTA0131AU	$
BT Technology Fund	BTA0127AU	$
BT Partner International Shares Core 1	BTA0249AU	$
BT Partner International Shares Growth 1	BTA0075AU	$
BT Partner International Shares Value 1	BTA0076AU	$
Credit Suisse International Share	WFS0090AU	$
Intech High Opportunity	WFS0390AU	$

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BT USE ONLY

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Investment options	For advisor use only	Specify the amount to be paid from each fund
Platinum International	WFS0092AU	$
UBS International Share	WFS0099AU	$
BT Australian Share Fund	BTA0021AU	$
BT Imputation Fund	RFA0019AU	$
BT Geared Imputation Fund	RFA0062AU	$
BT Smaller Companies Fund	RFA0012AU	$
BT Partner Australian Shares Core 1	BTA0072AU	$
BT Partner Australian Shares Growth 1	BTA0073AU	$
BT Partner Australian Shares Value 1	BTA0074AU	$
Investors Mutual Australian Share	WFS0091AU	$
Schroder Australian Shares	WFS0093AU	$
UBS Australian Share	WFS0096AU	$
BT Property Securities Fund	BTA0051AU	$
BT Global Property	WFS0387AU	$
APN Property for Income	WFS0088AU	$
BT Fixed Interest Fund	RFA0002AU	$
Schroder Hybrid Securities	WFS0095AU	$
UBS Diversified Fixed Income Fund	WFS0098AU	$
BT Cash Management Trust	BTA0002AU	n/a
TOTAL		$

4. PAYMENT ACCOUNT DETAILS

Flexi Payment Plan payments can only be made to a nominated financial institution account which must not be in the name of a third party. Please provide account details here.

NOTE **Only Australian financial institution account details will be accepted.**

NAME OF FINANCIAL INSTITUTION

BRANCH NAME

BSB NUMBER

ACCT NUMBER

ACCOUNT NAME

5. INVESTORS DECLARATION AND SIGNATURE

By signing this application form:

- I/we acknowledge that I/we have read and understood the current BT Investment Funds Product Disclosure Statement (PDS) to which this Flexi Payment Plan request relates and I/we agree to be bound by the terms of the PDS and the relevant constitution(s), each as amended from time to time
- I/we declare that all the details given in this Flexi Payment Plan request are true and correct.

ALL INVESTORS MUST SIGN AND DATE THIS FORM

If signing under a Power Of Attorney, you verify that, at the time of signing, you have not received notice of revocation of that power. Please provide an originally certified copy of the Power Of Attorney including the appointed Power Of Attorney's signature, if not already provided to us.

In the case of company signatories, two directors, or a director and a company secretary, must sign unless a sole director and sole secretary.

Signature of Investor A or company officer

DATE (DD – MM – YYYY)

Signatory name

Company signatories must indicate their company title

☐ Director OR ☐ Sole director and sole secretary

Signature of Investor B or company officer

DATE (DD – MM – YYYY)

Signatory name

Company signatories must indicate their company title

☐ Director OR ☐ Company secretary

Mail your completed Flexi Payment Plan Request form to:

BT Financial Group
GPO Box 2675
SYDNEY NSW 2001

6. ADVISER USE ONLY

BT adviser number

A

Phone number (INDICATE TYPE)

☐ WORK ☐ FAX ☐ MOBILE ( )

TITLE ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

LAST NAME

GIVEN NAME(S)

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