BT Financial Group

BT Investor Choice Funds
Payroll Deduction Authority

- Please complete the form using a BLACK PEN. Print well within the boxes in clear CAPITAL LETTERS. Mark answer boxes with a cross (X). Start at the left of each answer space and leave a one box gap between words.
- Questions? Please call BT Customer Relations on 132 135, from 8.00am to 6.30pm (Sydney time), Monday to Friday.
- **Before applying for the payroll deduction facility, check with your employer to see if you can have your salary paid to multiple financial institution accounts.** If your employer cannot do this, you will not be able to make payroll deductions using the Regular Investment Plan. Funds must be transferred electronically as cheque deposits for regular investments are not accepted.
- **If you wish to amend the amount or stop investments from a payroll deduction please contact your employer.**
- **Australian Financial Services Licence No. 233716.**

BT Customer Relations
☎ 132 135

1. BT INVESTOR DETAILS

BT investor number

C

Last name

Given name(s)

Phone number during business hours

2. REASON FOR COMPLETING THIS FORM

Some investors may need to complete the application form from a current BT Investor Choice Funds Product Disclosure Statement (PDS) to apply for the payroll deduction facility. Please check with our Customer Relations Consultants on 132 135 if in doubt. Cross the appropriate box (X).

☐ **I am starting a Regular Investment Plan via Payroll deduction.**

☐ **I am changing only the Fund allocation of my regular payroll deduction.** Your payment authority remains the same.

3. REGULAR INVESTMENT/PAYROLL DEDUCTION DETAILS

Specify the total amount to be deducted each month (minimum monthly investment is $100 per Fund):

$, .

First regular deduction is to commence on or after:
Date (DD/MM/YYYY)

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Upon receipt of your completed application form we will send you a form to provide to your employer.

Please note that this form cannot be faxed unless we have a signed Facsimile Facility Authority on file. You can mail your completed form to:

BT Financial Group
GPO Box 2675
SYDNEY NSW 2001

4. PAYMENT ALLOCATION

Please allocate my regular investment to the following Fund(s) (minimum $100 per Fund per month).

Contribution Fee Funds		
Westpac Moderate Growth Fund[1]	WFS0032AU	%
Westpac Balanced Growth Fund[1]	WFS0033AU	%
Westpac Dynamic Growth Fund[1]	WFS0034AU	%
Westpac Australian Bond Fund[1]	WFS0013AU	%
Westpac Australian Property Securities Fund[1]	WFS0101AU	%
Westpac All Australian Tax Effective Share Fund[1]	WFS0103AU	%
Westpac All Australian Growth Share Fund[1]	WFS0102AU	%
Westpac Sustainability Fund – Australian Shares[1]	WFS0289AU	%
Westpac Sustainability Fund – International Shares[1]	WFS0290AU	%
Westpac International Share Fund[1]	WFS0023AU	%
Nil Contribution Fee Funds		
Westpac Moderate Growth Fund – NEF	WFS0333AU	%
Westpac Balanced Growth Fund – NEF	WFS0334AU	%
Westpac Dynamic Growth Fund – NEF	WFS0335AU	%
Westpac Australian Bond Fund – NEF	WFS0328AU	%
Westpac Australian Property Securities Fund – NEF	WFS0329AU	%
Westpac All Australian Tax Effective Share Fund – NEF	WFS0327AU	%
Westpac All Australian Growth Share Fund – NEF	WFS0326AU	%
Westpac Sustainability Fund Australian Shares – NEF	WFS0330AU	%
Westpac Sustainability Fund International Shares – NEF	WFS0331AU	%
Westpac International Share Fund – NEF	WFS0332AU	%
These Funds are available to existing investors in the relevant Fund(s) only		
Westpac Australian Growth Share Fund[1]	WFS0022AU	%
Westpac Australian Tax Effective Share Fund[1]	WFS0021AU	%
Westpac Conservative Growth Fund[1]	WFS0003AU	%
Total		%

1_A contribution fee is deducted from the amount invested.

5. DECLARATION AND INVESTORS SIGNATURE

- I have read and understood the BT Investor Choice Funds PDS to which this Payroll Deduction Authority relates and I agree to be bound by the terms of the PDS and the relevant constitution(s), each as amended from time to time
- I declare that all the details given in this application are true and correct.

▶ Signature of employee Date (DD/MM/YYYY)

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