

4. INVESTMENT DETAILS

A Enter the amount to be invested in each investment option ¹			B Regular Investment Plan ¹	C Flexi Payment Plan ²	D Distribution options			
There is no minimum amount for additional investments into an existing holding or if starting a new Fund.			Complete if you wish to start a Regular Investment Plan.	Complete if you wish to receive a fixed payment from your investment at the end of each distribution period.	Select a distribution option – cross [X]. ⁴ If you do not select a distribution option and have not set up a Flexi Payment Plan, this will be treated as a request to reinvest your distribution.			
Investment options	For advisor use only	Specify amount below for this investment	Specify amount for your Regular Investment Plan and also complete Section 5.	Specify amount for your Flexi Payment Plan and also complete Section 6 to nominate a bank account.	Reinvest	Pay to bank (also complete section 6)	Pay to BT Cash Management Trust ³	
Diversified	BT Future Goals Fund	BTA0044AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Multi-manager Growth Fund	BTA0080AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT Active Balanced Fund	RFA0020AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT Tax Effective Income Fund	RFA0034AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Multi-manager Balanced Fund	BTA0077AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Barclays Diversified Growth	WFS0089AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Schroder Balanced	WFS0094AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT Income Plus Fund	BTA0042AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Multi-manager Conservative Fund	BTA0078AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diversified shares	UBS Defensive Investment	WFS0097AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT Diversified Share Fund	RFA0033AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
International shares	Multi-manager Diversified Share Fund	BTA0079AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT International Fund	BTA0024AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT Core Hedged Global Share Fund	RFA0030AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT American Share Fund	BTA0023AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT Asian Share Fund	BTA0026AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT European Share Fund	BTA0025AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT Japanese Share Fund	BTA0131AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT Technology Fund	BTA0127AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT Partner International Shares Core 1	BTA0249AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT Partner International Shares Growth 1	BTA0075AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT Partner International Shares Value 1	BTA0076AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Credit Suisse International Share	WFS0090AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Intech High Opportunity	WFS0390AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Platinum International	WFS0092AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
UBS International Share	WFS0099AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Australian shares	BT Australian Share Fund	BTA0021AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT Imputation Fund	RFA0019AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT Geared Imputation Fund	RFA0062AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT Smaller Companies Fund	RFA0012AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT Partner Australian Shares Core 1	BTA0072AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT Partner Australian Shares Growth 1	BTA0073AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT Partner Australian Shares Value 1	BTA0074AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Investors Mutual Australian Share	WFS0091AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Schroder Australian Shares	WFS0093AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	UBS Australian Share	WFS0096AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Property	BT Property Securities Fund	BTA0051AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	BT Global Property	WFS0387AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	APN Property for Income	WFS0088AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fixed interest	BT Fixed Interest Fund	RFA0002AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Schroder Hybrid Securities	WFS0095AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	UBS Diversified Fixed Income Fund	WFS0098AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cash	BT Cash Management Trust	BTA0002AU	\$	\$	\$	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TOTAL			\$	\$	\$			

1. A Contribution fee may be deducted from any amount invested.

2. Flexi Payment Plan payments can only be made to a nominated bank account, credit union or building society account, which must not be in the name of a third party.

3. You must be a BT Cash Management Trust investor to have your distributions from other funds paid into the BT Cash Management Trust.

4. BT must be notified of a change in distribution option at least seven days before the scheduled distribution for it to be effective that period.

