

3. CHANGE OF MAILING ADDRESS AND CONTACT DETAILS

The address details being updated relate to:

(Please mark with an [X] and complete name of party selected)

- Individual borrower or individual trustee borrower
- Guarantor
- Company borrower or Corporate trustee borrower

Name

BT Margin Lending requires you to provide your Australian residential address. This should not be a PO Box, your financial planner's or broker's address.

New residential address/registered office address

State	Postcode

New mailing address (if you provide a mailing address it will be used for all future correspondence, including for CHESS purposes)

State	Postcode

Please ensure you include the area code.

New daytime contact number **New fax number**

4. CHANGE SMA EMAIL ADDRESS

When you update your email address on your SMA, this will also update your SMA account logon. You will receive a new User ID and password by email once your email address has been amended.

I wish to amend:

- Both SMA account and BT Margin Loan
- BT Margin Loan only
- SMA account only

New email address

5. SIGNING SECTION

Borrower/s is/are required to sign when any of the contact details changed relate to the borrower/s.

Guarantor/s is/are required to sign when the contact details changed relate to the guarantor. The borrower/s is not required to sign in this instance.

For Company or Company Trustee either two Directors, or one Director and the Secretary or the Sole Director and Secretary must sign. Please indicate your company capacity by marking the appropriate box below your signature. By signing this form you authorise BT Margin Lending to make the above changes to your BT margin loan and/or notify them to the responsible entity of the SMA.

Signature of Borrower

Date (dd/mm/yy)

Signatory's full name (please print)

Director Sole Director/Sole Secretary

Signature of Additional Borrower

Date (dd/mm/yy)

Signatory's full name (please print)

Director Company Secretary

Signature of Guarantor

Date (dd/mm/yy)

Guarantor's full name (please print)

Signature of Witness (Witness must be an independent party to this application)

Date (dd/mm/yy)

Witness' full name (please print)

Signature of Guarantor

Date (dd/mm/yy)


Guarantor's full name (please print)

Signature of Witness (Witness must be an independent party to this application)

Date (dd/mm/yy)

Witness' full name (please print)

You can submit this form by:

 mail BT Margin Lending
GPO Box 3917, Sydney NSW 2001

 fax **This form cannot be faxed**