BT Classic Investment Funds
Withdrawal Request

BT Financial Group

- Questions? Please call BT Customer Relations on 132 135, from 8.00am to 6.30pm (Sydney time), Monday to Friday.
- **Please note that you can make withdrawals on BT Online if you have a BT Online password. See www.bt.com.au for log-in instructions.**

BT Customer Relations 132 135
September 2006

Please complete the form using a BLACK PEN, print in CAPITAL LETTERS and mark answer boxes with a [X]

1. BT INVESTOR DETAILS

BT investor number

C

INVESTOR A – INDIVIDUALS, JOINT INVESTORS OR TRUSTEES

TITLE ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

LAST NAME

GIVEN NAME(S)

Phone number (INDICATE TYPE)

☐ HOME ☐ MOBILE ☐ WORK ☐ FAX ( )

INVESTOR B – JOINT INVESTORS OR TRUSTEES

TITLE ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

LAST NAME

GIVEN NAME(S)

Phone number (INDICATE TYPE)

☐ HOME ☐ MOBILE ☐ WORK ☐ FAX ( )

COMPANIES, ASSOCIATIONS OR OTHER INVESTORS

Full name of company, association or other investor

NAME OF TRUST ACCOUNT

Provide your account reference (where account is held on behalf of others)

BT USE ONLY

2. WITHDRAWAL DETAILS

Specify the fund(s) you wish to withdraw from, together with the dollar amount or number of units you wish to withdraw.

NOTE **If you have a Regular Investment Plan paid via direct debit, your Plan will stop automatically if you withdraw your investment from that fund in full. You should contact your employer to stop investments from a payroll deduction.**

If withdrawing in full, write 'full' beside the relevant fund(s).

Please specify:

☐ units

☐ dollars

Investment options	For adviser use only	Specify amount below for this withdrawal
BT Active Balanced Fund – NEF[1]	RFA0021AU	$
BT Asset Selection Fund	BTA0060AU	$
BT Balanced Returns Fund	BTA0043AU	$
BT Tax Effective Income Fund – NEF[1]	RFA0023AU	$
BT Split Income Fund	BTA0011AU	$
BT Monthly Income Fund	BTA0041AU	$
BT Diversified Share Fund – NEF[1]	RFA0024AU	$
BT Split Growth Fund	BTA0012AU	$
BT International Share Fund	BTA0058AU	$
BT Core Australian Share Fund	RFA0011AU	$
BT Select Australian Share Fund	BTA0064AU	$
BT Ethical Share Fund	RFA0027AU	$
BT Natural Resources Fund	RFA0013AU	$
BT Australasian Bond Fund	BTA0003AU	$
BT Global Bond Fund	BTA0001AU	$
TOTAL		$

1. A withdrawal fee may apply on withdrawals from this fund.

3. FLEXI PAYMENT PLAN DETAILS

Nominate the fixed payment you would like to receive from your investment.

Investment options	For adviser use only	Specify amount below for this withdrawal
BT Active Balanced Fund – NEF[1]	RFA0021AU	$
BT Asset Selection Fund	BTA0060AU	$
BT Balanced Returns Fund	BTA0043AU	$
BT Tax Effective Income Fund – NEF[1]	RFA0023AU	$
BT Split Income Fund	BTA0011AU	$
BT Monthly Income Fund	BTA0041AU	$
BT Diversified Share Fund – NEF[1]	RFA0024AU	$
BT Split Growth Fund	BTA0012AU	$
BT International Share Fund	BTA0058AU	$
BT Core Australian Share Fund	RFA0011AU	$
BT Select Australian Share Fund	BTA0064AU	$
BT Ethical Share Fund	RFA0027AU	$
BT Natural Resources Fund	RFA0013AU	$
BT Australasian Bond Fund	BTA0003AU	$
BT Global Bond Fund	BTA0001AU	$
TOTAL		$

1. A withdrawal fee may apply on withdrawals from this fund.

4. WITHDRAWAL PAYMENT INSTRUCTIONS

NOTE **If address or bank account differs to that on file we cannot accept faxed instructions.**

- ☐ Switch to BT Cash Management Trust.[1]
- ☐ Pay to financial institution account on file.
- ☐ Pay to financial institution account in Section 5.
- ☐ Post cheque to address on file.

5. BANK ACCOUNT DETAILS

Complete this section if you would like withdrawal proceeds paid directly into a bank account which differs from the one on file.

NOTE **Only Australian financial institution account details will be accepted.**

NAME OF FINANCIAL INSTITUTION

BRANCH NAME

BSB NUMBER ACCT NUMBER

ACCOUNT NAME

1. If you are not already a BT Cash Management Trust investor, you may have to complete an application form from a BT Investment Funds Product Disclosure Statement (PDS) to switch to this fund. That PDS is available by phoning us on 132 135.

6. DECLARATION AND INVESTORS SIGNATURE

By signing this form:

- I/we acknowledge that I/we have read and understood the current BT Classic Investment Funds PDS to which this Withdrawal Request relates and I/we agree to be bound by the PDS and the relevant constitution(s), each as amended from time to time
- I/we declare that all the details given in this form are true and correct.

ALL INVESTORS MUST SIGN AND DATE THIS FORM

If signing under a power of attorney, you verify that, at the time of signing, you have not received notice of revocation of that power. Please provide an originally certified copy of the power of attorney including the appointed power of attorney's signature, if not already provided to us.

In the case of company signatories, two directors, or a director and a company secretary, must sign unless a sole director and sole secretary.

▸ Signature of Investor A or company officer

DATE (DD – MM – YYYY)

Signatory name

Company signatories must indicate their company title

☐ Director OR ☐ Sole director and sole secretary

▸ Signature of Investor B or company officer

DATE (DD – MM – YYYY)

Signatory name

Company signatories must indicate their company title

☐ Director OR ☐ Company secretary

Mail your completed Withdrawal Request Form to:

BT Financial Group
GPO Box 2675
SYDNEY NSW 2001

7. ADVISER USE ONLY

BT adviser number

A

Phone number (INDICATE TYPE)

☐ WORK ☐ FAX ☐ MOBILE ( )

TITLE ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

LAST NAME

GIVEN NAME(S)

▸ Signature of adviser

DATE (DD – MM – YYYY)