BT Financial Group

Change Adviser Details

- Use this form to change the details of an adviser that sells BT Retail/Corporate Super and/or Margin Lending products.
- If you have a question relating to changing the details of a Retail or Corporate Super adviser, please call BT Adviser Line on 1800 025 127. If your question relates to changing the details of a Margin Lending adviser, please call BT Margin Lending Customer Relations on 1800 671 409.

*Complete this form using **black pen** – print in clear **CAPITAL LETTERS***

1. ADVISER DETAILS

***Please note:** If you do not have a BT Adviser number please contact the BT Priority Adviser Line on 1800 025 127 for details on how to obtain one.*

BT Adviser number

A

OR

Margin Lending Adviser number

Title

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Given name(s)

Surname

Dealer group

2. NEW ADVISER DETAILS

The following fields are recorded by BT under your individual adviser number. If you would like to change any of this information, simply provide us with your new details in the relevant field.

Title

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Given name(s)

Surname

Office address

State *Postcode*

Postal address – *if different from above*

State *Postcode*

Daytime phone number ( )

Mobile phone number

Fax number ( )

Email address

3. DECLARATION AND SIGNATURE

Signature of **Adviser**

Date (dd/mm/yy) / /

Signatory's name *(please print)*

Adviser stamp (please use black ink only)

You can submit this form by:

Retail/Corporate Super

mail BT Financial Group
GPO Box 2675
Sydney NSW 2001

fax (02) 9274 5670

Margin Lending

mail BT Margin Lending
GPO Box 3917
Sydney NSW 2001

fax (02) 9274 5782

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