

- Please complete the form using a BLACK PEN. Print well within the boxes in clear CAPITAL LETTERS. Mark answer boxes with a cross (X). Start at the left of each answer space and leave a one box gap between words.
- Questions? Please call BT Customer Relations on 132 135, from 8.00am to 6.30pm (Sydney time), Monday to Friday.
- Australian Financial Services License (AFSL): The AFSL numbers for BT Funds Management, BT Funds Management No.2 Limited and Westpac Financial Services are 233724, 233720 and 233716 respectively.

**BT Customer
Relations**
☎ 132 135

1. BT INVESTOR DETAILS

BT investor number
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INVESTOR A – INDIVIDUALS, JOINT INVESTORS OR TRUSTEES

Last name

Given name(s)

Phone number during business hours

INVESTOR B – JOINT INVESTORS OR TRUSTEES

Last name

Given name(s)

Phone number during business hours

COMPANIES, ASSOCIATIONS OR OTHER INVESTORS

Full name of company, association or other investor

ACCOUNT REFERENCE

Where account is held on behalf of others

2. AUTHORISED REPRESENTATIVE

Complete this section with the details of the person you wish to appoint with the legal capacity to act as your authorised representative and to operate investments on your behalf.

Last name

Given name(s)

Phone number during business hours

Mailing address of authorised representative

STREET NUMBER AND NAME OR PO BOX											
SUBURB						STATE			POSTCODE		
COUNTRY (if not Australia)											

▶ Signature of authorised representative _____ Date (DD/MM/YYYY) _____
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3. INVESTMENTS

I wish to appoint this authorised representative for my investment(s) in the following (select applicable option):

- BT Investment Funds
- BT Investor Choice Funds
- BT Classic Investment Funds.

Note: If you do not select an option, you are deemed to appoint your authorised representative in respect of all your investments in any of BT Investment Funds, BT Investor Choice Funds or BT Classic Investment Funds, as held under your BT Investor Number provided in Section 1.

4. DECLARATION AND INVESTORS SIGNATURE

By signing this form, you appoint the person nominated in Section 2 as your authorised representative and agree to be bound by the following terms:

- generally your authorised representative can do everything you can do with your investment except appoint another authorised representative
- if your authorised representative is your financial planner, their authority is limited, for example they can not change any fees or alter payment/distribution Australian bank account details
- to cancel your authorised representative nomination, you must give us at least seven business days written notice.
- you release and indemnify us and any other member of the Westpac Banking Group severally from and against all liability which may be suffered by you or brought against us or any other member of the Westpac Banking Group in respect of any act or omission of your authorised representative, whether authorised by you or not.

A reference in the above terms to 'us' or 'we' is a reference to each of BT Funds Management Limited ABN 63 002 916 458, BT Funds Management No. 2 Limited ABN 22 000 727 659, Westpac Financial Services Limited ABN 20 000 241 127 and any person who is at any time a member of the Westpac Group.

Joint applicants must all sign unless we have received prior instructions from all investors that any can sign solely.

ALL INVESTORS MUST SIGN AND DATE THIS FORM

In the case of company signatories, two directors, or a director and a company secretary, must sign unless a sole director and sole secretary.

▶ Signature of Investor **A** or company officer Date (DD/MM/YYYY)

/ /

Signatory name

Company signatories must indicate their company or office title

Director or Sole director and sole secretary

▶ Signature of Investor **B** or company officer Date (DD/MM/YYYY)

/ /

Signatory name

Company signatories must indicate their company title

Director or Company secretary

Please mail your completed Appointment of Authorised Representative form to:

**BT Financial Group
GPO Box 2675
SYDNEY NSW 2001**