

## Add/Remove Accounts

For the Corporate Accounts website

**ISSUED** 07 MAY 2018 **INSTRUCTIONS** 2: ADD ACCOUNTS Complete using black pen - print in clear CAPITAL Please provide the customer numbers of the Pendal accounts LETTERS. Use crosses in boxes where applicable. you wish to view on the Corporate Accounts website. If you are only **removing accounts** go to section 3. 1: YOUR DETAILS Given name(s) С С Surname С Organisation name С Username for logging into online account С С С С **3: REMOVE ACCOUNTS** Please provide the customer numbers of the accounts you no longer wish to view on the Corporate Accounts website. С С С С С С С С

Form continued on next page

4: THIRD PARTY AUTHORISATION	Name of account holder 5
Are you a Third Party?	Circulatives
No – go to section 5 and provide signatures at 5A and 5B	Signature
Yes – Are the accounts you wish to access held under your	
organisation's name?	С
<ul> <li>Yes − go to section 5 and provide a signature at 5B only</li> <li>No − provide the name and authorised signature of</li> </ul>	Date (dd/mm/yyyy)
each account holder below:	
Name of account holder 1	
	If there are more account holders, provide details on a
Signature	separate sheet.
c	5: SIGNATORIES
	"By signing this form, we agree to be bound by the terms and conditions of the BT Online internet service on the BT Online
Date (dd/mm/yyyy)	website or as are notified by us. We agree to notify Pendal
	immediately if a registered user ceases to be authorised to use our account."
Name of account holder 2	
	5A: AUTHORISED SIGNATORY
Signature	Given name(s)
C	Signature
Date (dd/mm/yyyy)	
	Date (dd/mm/yyyy)
Name of account holder 3	
Signature	5B: MAIN CONTACT SIGNATORY
Cignature	Given name(s)
c	Signature
Date (dd/mm/yyyy)	
	Date (dd/mm/yyyy)
Name of account holder 4	/ / / /
Signature	
	Mail or fax this completed form to:
	BT Financial Group for Pendal Fund Services Limited Attn: Corporate Accounts Team
C	GPO Box 2675
Date (dd/mm/yyyy)	Sydney NSW 2001
	Fax: (02) 9274 5786
	For more information call 1800 813 886
	or visit <b>pendalgroup.com</b>