

# Dealer Group Registration and Change of Details

BT Customer Relations @ 132 135 (8:30am-5:30pm Mon-Fri, Sydney time)

#### Complete this form using black pen - print in clear CAPITAL LETTERS

Use this form to set up a new dealer group for BT Retail Investment products, or change the details of an existing dealer group.

Please take the following action based on the information provided

Register a new dealer group (Complete all sections)

Change the details of an existing dealer group (Relevant sections	
to your change)	

#### BT Adviser number

## Α

## **1. NEW DEALER GROUP DETAILS**

Dealer Group name

Please provide the adviser's AFSL Number/ASIC Authorised Representative Number and attach a copy of AFSL.

Postcode

Postcode

Mobile phone number

# 2. NEW DEALER CONTACT DETAILS

#### Office address

State Postal address *(if different from above)* 

State

Daytime phone number

( )

Fax number

( )

Email address





## **3. BANK ACCOUNT FOR FEE PAYMENTS**

Fees will be paid into the following account Name of financial institution

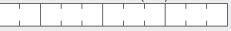
Branch name

BSB number						Account number									
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														l	
Account holder's name															

# 4. TAXATION DETAILS

Please provide the Australian Business Number (ABN) of the Licensee. Fees cannot be paid if an ABN is not supplied.

Australian Business Number (ABN)



# **5. INVESTOR TRANSFER**

If investors are to be transferred to the new dealer group please provide the existing adviser code and name, and complete a Bulk Investor Transfer form or Single Investor Transfer form available from <u>bt.com.au</u>

Previous adviser name

Previous BT adviser number

Α

## 6. ADVISER SIGNATURE

This section needs to be signed by an Authorised Signatory of the new Dealer Group.

Signature of Adviser



Signatory's name (please print)

Adviser stamp (please use black ink only)

You can submit this form by:

mail BT GPO Box 2675 Sydney NSW 2001