

BT Investor Choice Funds

Updating the information in the Product Disclosure Statement

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Issue date: 4 April 2016

This notice dated 4 April 2016, updates information contained in the BT Investor Choice Funds Product Disclosure Statement (PDS) dated 1 July 2013 and the Supplementary Product Disclosure Statement (SPDS) dated 14 April 2016 issued by Westpac Financial Services Ltd ABN 20 000 241 127, AFSL No. 233716.

Strategic Asset Allocation Neutral Position changes to certain investment options

The asset allocation Neutral Positions (NP) for certain investment options have changed.

The new asset allocation NP changes for each affected investment option are outlined on the following pages.

BT Investor Choice – Conservative Growth Fund

Fund	BT Investor Choice – Conservative Growth Fund			
APIR Code	WFS0003AU			
Asset allocation neutral position (NP) and ranges (%)	Asset type	Current Range (no change)	Current Neutral Position	New Neutral Position
	Australian shares	5 – 15	8	7
	International shares	0 – 10	4	4
	Australian fixed interest	20 – 50	23	23
	International fixed interest	0 – 20	12	16
	Property Securities	0 – 20	3	3
	Cash	30 – 50	39	35
	Alternative investments	0 – 20	11	12

BT Investor Choice – Westpac Moderate Growth Fund & Westpac Moderate Growth Fund – NEF

Fund	BT Investor Choice – Westpac Moderate Growth Fund & Westpac Moderate Growth Fund – NEF			
APIR Code	WFS0032AU WFS0333AU			
Asset allocation neutral position (NP) and ranges (%)	Asset type	Current Range (no change)	Current Neutral Position	New Neutral Position
	Australian shares	5 – 25	13	11
	International shares	0 – 18	7	7
	Australian fixed interest	20 – 55	33	22
	International fixed interest	5 – 35	17	23
	Property Securities	0 – 10	6	6
	Cash	0 – 40	11	17
	Alternative investments	0 – 20	13	14

BT Investor Choice – Westpac Balanced Growth Fund & Westpac Balanced Growth Fund – NEF

Fund	BT Investor Choice – Westpac Balanced Growth Fund & Westpac Balanced Growth Fund – NEF			
APIR Code	WFS0033AU WFS0334AU			
Asset allocation neutral position (NP) and ranges (%)	Asset type	Current Range (no change)	Current Neutral Position	New Neutral Position
	Australian shares	28 – 48	36	36
	International shares	12 – 32	19	23
	Australian fixed interest	5 – 32	14	12
	International fixed interest	0 – 20	7	6
	Property Securities	0 – 10	6	6
	Cash	0 – 10	4	4
	Alternative investments	0 – 20	14	13

BT Investor Choice – Westpac Dynamic Growth Fund & Westpac Dynamic Growth Fund - NEF

Fund	BT Investor Choice – Westpac Dynamic Growth Fund & Westpac Dynamic Growth Fund - NEF			
APIR Code	WFS0034AU WFS0335AU			
Asset allocation neutral position (NP) and ranges (%)	Asset type	Current Range (no change)	Current Neutral Position	New Neutral Position
	Australian shares	35 – 55	47	42
	International shares	17 – 37	25	26
	Australian fixed interest	0 – 20	4	4
	International fixed interest	0 – 20	8	8
	Property Securities	0 – 10	6	6
	Cash	0 – 10	3	3
	Alternative investments	0 – 20	7	11

For more information



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Current as at 4 April 2016. This information is factual only and does not constitute financial product advice. Because of this you should, before acting on this information, consider its appropriateness, having regard to your objectives, financial situation and needs. This document provides an overview or summary only and it should not be considered a comprehensive statement on any matter or relied upon as such.

Westpac Financial Services Ltd (WFSL) ABN 20 000 241 127, AFSL No. 233716 is the Responsible Entity and issuer of units in the BT Investor Choice Funds. A Product Disclosure Statement (PDS) is available for BT Investor Choice Funds and can be obtained by calling BT Customer Relations on 132 135, or visiting bt.com.au. You should obtain and consider the PDS before deciding whether to acquire, continue to hold or dispose of units in the BT Investor Choice Funds.

An investment in the BT Investor Choice Funds is not an investment in, deposit with or any other liability of Westpac Banking Corporation ABN 33 007 457 141 (the Bank) or any other company in the Westpac Group. It is subject to investment risk, including possible delays in repayment of withdrawal proceeds and loss of income and principal invested. Neither the Bank nor any other company in the Westpac Group has issued, stands behind or otherwise guarantees the capital value or investment performance of the BT Investor Choice Funds.