

# BT Classic Investment Funds

Changes to Neutral Positions

**Issue date: 1 July 2015**

This notice updates information for the BT Classic Investment Funds. A Product Disclosure Statement (PDS) is available for BT Classic Investment Funds at [bt.com.au](http://bt.com.au). This Update is issued by BT Funds Management Limited ABN 63 002 916 458, AFSL 233 724 and BT Funds Management No. 2 Limited ABN 22 000 727 659, AFSL 233 720.

## Strategic Asset Allocation (SAA) Neutral Position (NP) changes to certain investment options

The asset allocation Neutral Positions (NP) for certain investment options have changed.

The new asset allocation NP changes for each affected investment option are outlined below.

Fund	BT Active Balanced Fund NCF			
APIR Code	RFA0021AU			
Asset allocation neutral position (NP) and ranges %	Asset type	Current Range (no change)	Current Neutral Position	New Neutral Position
	Australian Shares	28 – 48	36	36
	International Shares	12 – 32	19	19
	Australian Fixed Interest	5 – 32	15	14
	International Fixed Interest	0 – 20	8	7
	Australian Property	0 – 10	4	4
	International Property	0 – 10	2	2
	Cash	0 – 10	4	4
	Alternative Investments	0 – 20	12	14

Fund	BT Asset Selection Fund			
APIR Code	BTA0169AU			
Asset allocation neutral position (NP) and ranges %	Asset type	Current Range (no change)	Current Neutral Position	New Neutral Position
	Australian Shares	28 – 48	36	36
	International Shares	12 – 32	19	19
	Australian Fixed Interest	5 – 32	15	14
	International Fixed Interest	0 – 20	8	7
	Australian Property	0 – 10	4	4
	International Property	0 – 10	2	2
	Cash	0 – 10	4	4
	Alternative Investments	0 – 20	12	14

Fund	BT Balanced Returns Fund			
APIR Code	BTA0043AU			
Asset allocation neutral position (NP) and ranges %	Asset type	Current Range (no change)	Current Neutral Position	New Neutral Position
	Australian Shares	23 – 43	31	30
	International Shares	10 – 30	16	16
	Australian Fixed Interest	5 – 32	20	19
	International Fixed Interest	0 – 20	10	10
	Australian Property	0 – 10	5	5
	International Property	0 – 10	2	2
	Cash	0 – 20	4	4
	Alternative Investments	0 – 20	12	14

## For more information

For more information, talk to your financial adviser or contact BT Customer Relations on 132 135 between 8.00am–6.30pm (Monday to Friday, Sydney time).

### IMPORTANT INFORMATION

Current as at 1 July 2015. This information is factual only and does not constitute financial product advice. Because of this you should, before acting on this information, consider its appropriateness, having regard to your objectives, financial situation and needs. This document provides an overview or summary only and it should not be considered a comprehensive statement on any matter or relied upon as such.

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An investment in the BT Classic Investment Funds is not an investment in, deposit with or any other liability of Westpac Banking Corporation ABN 33 007 457 141 (the Bank) or any other company in the Westpac Group. It is subject to investment risk, including possible delays in repayment of withdrawal proceeds and loss of income and principal invested. Neither the Bank nor any other company in the Westpac Group has issued, stands behind or otherwise guarantees the capital value or investment performance of the BT Classic Investment Funds.

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