Investment option benchmark changes impacting BT Business Super

Issue date: 29 September 2014

The information in this notice dated 29 September 2014, updates information contained in the BT Business Super Additional Information Booklet (AIB) dated 1 July 2014 issued by Westpac Securities Administration Limited ABN 77 000 049 472 AFSL 233731.

It should be read together with the PDS, which is available at <u>bt.com.au</u>. The information in the AIB is updated for the changes set out below.

## What are the changes?

Effective the date of this notice, the UBS Australia Bond Index series will be rebranded to Bloomberg as a result of Bloomberg's acquisition of the UBS Australia Bond Index series. This includes the benchmark index names outlined in the AIB.

The table below illustrates changes to the benchmark names for the relevant investment options.

Investment option name	APIR code	Benchmark (old)	Benchmark (new)
Westpac Money Market	WFS0513AU	UBS Bank Bill Index	Bloomberg AusBond Bank Bill Index
Westpac Australian Fixed Interest	WFS0105AU	UBS Composite Bond Index	Bloomberg AusBond Composite 0+ Yr Index
Macquarie Diversified Fixed Interest	WFS0397AU	UBS Composite Bond Index	Bloomberg AusBond Composite 0+ Yr Index
BT Active Balanced	WFS0111AU WFS0111AU	UBS Composite Bond Index UBS Bank Bill Index	Bloomberg AusBond Composite 0+ Yr Index Bloomberg AusBond Bank Bill Index

## What does this mean?

The benchmark name changes have no direct impact to your investment in BT Business Super – there is no change to the underlying index methodology. Information about Bloomberg indices can be found at <a href="http://www.bloombergindexes.com/fixed-income/ausbond/">www.bloombergindexes.com/fixed-income/ausbond/</a>

## **Need more information?**

Should you require any further information, please speak to your financial adviser or contact BT Customer Relations on 132 135 between 8.00am–6.30pm (Monday to Friday, Sydney time) to understand these changes and the impact they may have on your super account.

## Prepare for the best.



IMPORTANT INFORMATION

The information provided in this document is general information only. It does not take into account your investment objectives, financial position or needs. Before acting on the information, you should consider the appropriateness of the information having regards to your personal objectives, financial situation or needs.

Westpac Securities Administration Limited ABN 77 000 049 472 AFSL 233731 is the trustee of and the issuer of interests in BT Business Super (BT Super), which forms part of the Westpac MasterTrust – Superannuation Division ABN 81 236 903 448. A Product Disclosure Statement (PDS) is available for BT Super and can be obtained by calling BT Customer Relations on 132 135, or visiting <u>bt.com.au</u>. You should obtain and consider the PDS before deciding whether to acquire, continue to hold or dispose of interests in BT Super.

An investment in BT Super is not an investment in, deposit with or any other liability of Westpac Banking Corporation ABN 33 007 457 141 (the Bank) or any other company in the Westpac Group. It is subject to investment risk, including possible delays in repayment of withdrawal proceeds and loss of income and principal invested. The Bank and its related entities do not stand behind or otherwise guarantee the capital value or investment performance of BT Super. BT15893E-0914jw